# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/07/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Yongda Automobiles Services Holdings Limited
Date Submitted	6 August 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3669</u> Descrip	otion : Ordinary	y Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	2,500,000,000	0.01	25,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,500,000,000	0.01	25,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	N
	No. of ordinary	Par value (State	Authorised share capital
	shares	currency)	(State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

### 2. Preference Shares

Stock code :	ck code : <b>N/A</b> Description		ion :	N/A	N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	of precedi	ng month					
Increase/(decreas	se)	_					
Balance at close o	of the mor	ith					

# 3. Other Classes of Shares

Stock code :	e: <u>N/A</u> Description :		on :	N/A	\
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	_			
Balance at close of	of the mon	th _			

Total authorised share capital at the end of the month (HK\$):

25,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,838,774,963	N/A	N/A	N/A	
Increase/ (decrease) during the month	699,500	N/A	N/A	<u>N/A</u>	
Balance at close of the month	1,839,474,463	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

· · ·						
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	M	ovement du	iring the mor	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme						
Exercise Price						
HK\$3.780						
(10/10/2013)						
Granted on 26/07/2016	_				_	
Ordinary shares	0	699,500	0	0	0	13,770,500
(Note 1)						
2 Shara Option Schome						
2.Share Option Scheme Exercise Price						
HK\$8.140						
(10/10/2013)						
Granted on 19/06/2017						
Ordinary shares	0	0	0	0	0	10,500,000
(Note 1)						10,000,000
3.						
shares						
(Note 1)						
		Total	A. (Ordina	ry shares)	699,500	
			(Preference	ce shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised during the n options (State currency)	nonth from	exercise of		K\$ 2,644,1	10	

Warrants to Issue Shares of the	Issuer which	are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
				. <u></u>		
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	( / /	)				
			·			
Stock code (if listed)						
Class of shares						
. ,						
Subscription price						
(if applicable)						
	( / /	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
(		·				
		To		ary shares)		-
			•	nce shares) Other class)		-
			((	Julei (1855)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	-					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3.</u>	- - 					
Class of shares issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy) <u>4.</u>	<u>(//)</u>					
	-					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				N !!!	
			Total C. (Ordina Preferen	ary snares) ce shares)		-
				ther class)		-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)		
2.		
Z	-	
	-	
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
		-

Ot	ner Movements	in Issued Sha	are Capital				No. of new shares of	No. of new shares of
							issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at
	Type of Issue						thereto	close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>Nil</u>	<u>Nil</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			<u>Nil</u>	<u>Nil</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				、			<u>Nil</u>	Nil
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

S. Scrip dividend At price :       State currency	No. of new shares of issuer during the month pursuant thereto	shares of issuer which may be
5. Scrip dividend At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         5. Scrip dividend At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )		
<ul> <li>Schp dividend At price : currency — date : (dd/mm/yyy) EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>EGM approval date : ( / / ) (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> </ul>	-	
Class of shares         repurchase of shares         Class of shares         Cancellation date :         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy) <td>)</td> <td></td>	)	
6. Repurchase of shares       Cancellation date :       ( / / )         6. Repurchase of shares       Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         8. Consideration       At price :       State       Issue and allotment		
6. Repurchase of shares       Cancellation date :       ( / / )         6. Repurchase of shares       Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         8. Consideration       At price :       State       Issue and allotment	Nil	Nil
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares         Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) (dd/mm/yyyy)         EGM approval date : ( / / ) ( / ) (/ )         8. Consideration At price : State       Issue and allotment ( / / )		
Class of shares	)	
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         B. Consideration       At price : State         Issue and allotment       ( / / )	)	
7. Redemption of shares       Redemption date :       ( / / )         8. Consideration       At price :       State       State	<u>Nil</u>	Nil
shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares Suble (Note 1) 8. Consideration At price State Issue and allotment ( / / )	-	
Class of shares 8. Consideration At price State Issue and allotment ( / / )	)	
Class of shares issuable (Note 1) 8. Consideration At price State Issue and allotment ( / / )	)	
8. Consideration     At price     State     Issue and allotment     ( / / )	<u>Nil</u>	Nil
	_	
	)	
EGM approval date: ( / / ) (dd/mm/yyyy)		
	Nil	Nil

Туре	e of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Cap	ital ganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				)	Nil	Nil
10. Otho (Ple	er ase specify) <sup>At</sup> price :	State currency	Class of shares issuable (Note 1) Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)	)	Nil	Nil
					5) N/A 5) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	699,500
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

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(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

#### Submitted by: Cheung Tak On

#### Title: Director

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.