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**HJ Capital (International) Holdings Company Limited**  
**華金國際資本控股有限公司\***  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 982)**

**DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO DISCLOSEABLE AND  
CONNECTED TRANSACTION**

Reference is made to the announcement dated 16 July 2019 (the “**Announcement**”) issued by HJ Capital (International) Holdings Company Limited (the “**Company**”) in relation to the subscription of the Interest in the Partnership, which constitutes a discloseable and connected transaction of the Company pursuant to Chapter 14 and Chapter 14A of the Listing Rules. Capitalised terms used herein have the same meanings as defined in the Announcement unless the context otherwise requires.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Subscription Deed and the Limited Partnership Agreement; (ii) the recommendations of the Independent Board Committee; (iii) the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders regarding the Subscription and the Limited Partnership Agreement; and (iv) a notice of the SGM and a proxy form, was expected to be despatched to the Shareholders no more than 15 business days after publication of the Announcement.

As additional time is required for the Company to finalise the Circular, the despatch date of the Circular is expected to be postponed to a date on or before 6 September 2019.

By Order of the Board of  
**HJ Capital (International) Holdings Company Limited**  
**Li Guangning**  
*Executive Director and Chairman*

Hong Kong, 6 August 2019

*As at the date of this announcement, the Board comprises Mr. Li Guangning (Executive Director and Chairman), Mr. Xie Wei (Executive Director and Chief Executive Officer), Ms. Guo Jin (Executive Director) and Mr. Tze Kan Fat (Executive Director); Ms. Zhang Kuihong and Mr. Shong Hugo (all being Non-executive Directors); Dr. Chen Jieping, Dr. Sun Mingchun and Mr. Tse Yung Hoi (all being Independent Non-executive Directors).*

\* For identification purposes only