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U BANQUET GROUP HOLDING LIMITED

譽宴集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1483)

POSITIVE PROFIT ALERT

This announcement is made by U Banquet Group Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2019, the Group expects to record a significant growth in the revenue and improvement of results for the six months ended 30 June 2019 as compared to the corresponding period in 2018.

The expected growth of the revenue and improvement of results of the Group were mainly attributable to the segment revenue and profits contributed from the environmental maintenance business which was acquired by the Group on 22 October 2018.

The Company is still in the process of finalizing the interim results of the Group for the six months ended 30 June 2019. The information contained in this announcement is only based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2019, which are subject to finalization and other potential adjustments, if any, and have not been reviewed or confirmed by the auditors of and the audit committee of the Company. Shareholders and potential investors of the Company should refer to the interim results announcement of the Group for the six months ended 30 June 2019, which is expected to be published by the end of August 2019.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
U Banquet Group Holding Limited
Sang Kangqiao
Chairman and Executive Director

Hong Kong, 8 August 2019

As at the date of this Announcement, the Executive Directors are Mr. Sang Kangqiao, Mr. Xu Wenze and Mr. Cui Peng; the Independent Non-executive Directors are Mr. Xu Zhihao, Mr. Lam Ka Tak and Mr. Wong Sincere.