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SOUTHERN ENERGY HOLDINGS GROUP LIMITED

南方能源控股集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1573)

Resignation of Independent Non-executive Director and Changes in the Composition of the Board Committees

Resignation of Independent Non-Executive Director

The board (the “**Board**”) of directors (the “**Directors**”) of Southern Energy Holdings Group Limited (the “**Company**”) announces that Mr. Choy Wing Hang William (“**Mr. Choy**”) has resigned as an independent non-executive Director and the chairman of the remuneration committee (the “**Remuneration Committee**”) and a member of each of the audit committee (the “**Audit Committee**”) and nomination committee (the “**Nomination Committee**”) of the Company with effect from 8 August 2019 due to his other work commitments.

Mr. Choy has confirmed to the Company that he has no disagreement with the Board and that there is no matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited.

The Board would like to express its most sincere gratitude to Mr. Choy for his invaluable contributions during his tenure of office.

Changes in the Composition of the Board Committees

With effect from 8 August 2019, Mr. Choy ceased to be the chairman of the Remuneration Committee and a member of each of the Audit Committee and Nomination Committee. Mr Jiang Chenglin, an independent non-executive director of the Company, shall replace Mr. Choy as the chairman of the Remuneration Committee and a member of the Nomination Committee, and Mr. Lee Cheuk Yin Dannis, an independent non-executive director of the Company, shall replace Mr. Choy as a member of the Audit Committee, all with effect from 8 August 2019.

By Order of the Board
SOUTHERN ENERGY HOLDINGS GROUP LIMITED
Xu Bo
Chairman

Guiyang, People's Republic of China
8 August 2019

As at the date of this announcement, the executive directors of the Company are Mr. Xu Bo, Mr. Xiao Zhijun and Mr. Huang Youjun; and the independent non-executive directors of the Company are Mr. Jiang Chenglin, Mr. Lee Cheuk Yin Dannis and Mr. Fu Lui.