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## **SOUTHERN ENERGY HOLDINGS GROUP LIMITED**

### **南方能源控股集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1573)**

#### **Inside Information — Disposal of Shares of the Controlling Shareholder**

This announcement is made by Southern Energy Holdings Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the “**SFO**”) (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) was informed by Mr. Xu Bo (“**Mr. Xu**”), the controlling shareholder (as defined in the Listing Rules) and an executive director and chairman of the Company that from 5 August 2019 to 7 August 2019, 227,126,000 shares of the Company (the “**Shares**”) held by Lavender Row Limited, a controlling shareholder (as defined in the Listing Rules) of the Company, were disposed of on market (the “**Disposal**”), representing approximately 31.63% of the issued share capital of the Company as at the date of this announcement. Ms. Dai Ling (“**Ms. Dai**”), the spouse of Mr. Xu, is the sole legal owner of all the issued shares of Lavender Row Limited, holding such shares in trust for the benefit of Mr. Xu, Ms. Dai and their children.

As the Disposal was conducted on market, Mr. Xu informed the Company that he is not aware of the identity of the purchaser.

Before the Disposal, Lavender Row Limited was interested in 241,054,000 Shares, representing approximately 33.57% of the issued share capital of the Company. Following the Disposal, Lavender Row Limited holds 13,928,000 Shares, representing approximately 1.94% of the issued share capital of the Company as at the date of this announcement. Mr. Xu, Ms. Dai and Lavender Row Limited thereby ceased to be a controlling shareholder (as defined in the Listing Rules) or substantial shareholder (as defined in the Listing Rules and the SFO) of the Company upon completion of the Disposal.

By Order of the Board  
**SOUTHERN ENERGY HOLDINGS GROUP LIMITED**  
**Xu Bo**  
*Chairman*

Guiyang, People's Republic of China  
8 August 2019

*As at the date of this announcement, the executive directors of the Company are Mr. Xu Bo, Mr. Xiao Zhijun and Mr. Huang Youjun; and the independent non-executive directors of the Company are Mr. Jiang Chenglin, Mr. Lee Cheuk Yin Dannis and Mr. Fu Lui.*