絲路投資

Asia Pacific Silk Road Investment Company Limited
亞太絲路投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 767)

POSITIVE PROFIT ALERT

This announcement is made by the board (the "**Board**") of directors (the "**Director(s)**") of Asia Pacific Silk Road Investment Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company ("**Shareholders**") and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2019 (the "**Relevant Period**"), the profit attributable to the owners of the Company for the Relevant Period as compared with the six months ended 30 June 2018 is expected to turn around from loss to profit. The increase in profit was mainly attributable to (i) the absence of impairment recognized in respect of the goodwill of the loan facilitation services business for the six months ended 30 June 2018; and (ii) the absence of the impairment loss on fixed assets recognized following the early termination of a lease agreement by the Company during the six months ended 30 June 2018.

The Company is in the process of finalizing the interim results of the Group for the Relevant Period, the information contained in this announcement is only based on the preliminary review by the Company's management of the currently available financial information and has not been audited or reviewed by the Company's auditors nor the audit committee of the Company and the actual unaudited consolidated interim results of the Group may be different from the disclosures herein. Shareholders and potential investors should read carefully the interim results announcement of the Company for the Relevant Period, which is expected to be published in late August 2019.

Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
Asia Pacific Silk Road Investment Company Limited
Li Jiuhua
Executive Director

Hong Kong, 9 August 2019

As at the date of this announcement, the Directors are:

Executive Director
Mr. Li Jiuhua

Non-executive Director
Ms. Yu Yang

Independent non-executive Directors
Mr. Wong Chun Hung
Mr. Zheng Zhen
Mr. To Langa Samuelson

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.