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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

**ANNOUNCEMENT ON PROFIT ALERT
FOR THE FIRST HALF OF 2019**

This announcement is made pursuant to Rule 13.09(2) and Rule 13.10B of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The financial information of the Company contained in this announcement are preliminary estimation prepared in accordance with the International Financial Reporting Standards and have not been audited or reviewed by auditors, and may therefore differ from the reviewed information set out in the financial statements in the 2019 Interim Report of the Company. Investors should be aware of the investment risk.

I. ESTIMATED RESULTS FOR THE FIRST HALF OF 2019

According to the preliminary estimation, profit of the Group attributable to the equity holders of the Company in the first half of 2019 is estimated to be approximately RMB24.2 billion (the same period in 2018: RMB24.520 billion), representing a year-on-year decrease of approximately 1%.

II. MAIN REASONS

In the first half of 2019, overcoming the adverse factors such as the decrease in the coal sales and increase in unit production cost of self-produced coal, the Group strengthened integrated synergy operation of production, transportation and sales, as well as cash management, conducted the transfer of Subject Assets of the Joint Venture Company, and achieved the overall stable high quality development.

III. DEFINITIONS

the Company	China Shenhua Energy Company Limited
the Group	The Company and its controlling subsidiaries
Joint Venture Company	the joint venture company with the equities and assets of the relevant coal-fired power generation companies respectively contributed by the Company and GD Power Development Co., Ltd.. For details, please refer to the announcement of the Company dated 31 January 2019
Listing Rules	The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
Subject Assets	the equity interests and assets contributed by the Company to establish the Joint Venture Company

By Order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 9 August 2019

As at the date of this announcement, the Board comprises the following: Mr. Wang Xiangxi, Dr. Li Dong, Mr. Gao Song and Mr. Mi Shuhua as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Peng Suping, Dr. Jiang Bo and Ms. Zhong Yingjie, Christina as independent non-executive directors.