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**CHINA SCE GROUP HOLDINGS LIMITED**

**中駿集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1966)**

**COMPLETION OF THE REDEMPTION AND DELISTING OF  
US\$350,000,000 10.0% SENIOR NOTES DUE 2020  
(ISIN: XS1241497384; Common Code: 124149738; Stock Code: 5539)**

Reference is made to the announcement of China SCE Group Holdings Limited (the “**Company**”) dated 11 July 2019 (the “**Announcement**”) in relation to the Company informing the 2015 Trustee of its intention to redeem all the outstanding 2015 Notes in full on the Redemption Date. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed an aggregate principal amount of US\$350,000,000 of all the outstanding 2015 Notes on the Redemption Date (the “**Redemption**”) at the redemption price equal to 102.5% of the principal amount thereof, plus accrued and unpaid interest to the Redemption Date. As of the date of this announcement, there are no outstanding 2015 Notes in issue.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. The Company has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the 2015 Notes. Such withdrawal of listing is expected to become effective upon the close of business on 19 August 2019.

By Order of the Board  
**China SCE Group Holdings Limited**  
**Wong Chiu Yeung**  
*Chairman*

Hong Kong, 12 August 2019

*As at the date of this announcement, the executive directors of the Company are Mr. Wong Chiu Yeung, Mr. Chen Yuanlai, Mr. Cheng Hiu Lok, Mr. Huang Youquan and Mr. Wong Lun, and the independent non-executive directors are Mr. Ting Leung Huel Stephen, Mr. Lu Hong Te and Mr. Dai Yiyi.*