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勒泰集團有限公司
LERTHAI GROUP LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code: 112)

EFFECTIVE DATE OF CAPITAL REDUCTION

Reference is made to the announcement of Lerthai Group Limited (the “**Company**”) dated 11 April 2019 (the “**Announcement**”) and the circular of the Company dated 26 April 2019 (the “**Circular**”) in relation to the Capital Reduction. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that all the conditions of the Capital Reduction as disclosed in the Announcement and the Circular have been fulfilled. As disclosed in the Circular, the Capital Reduction will become effective upon the registration by the Registrar of the Return of Reduction of Share Capital (by Special Resolution Supported by Solvency Statement) (the “**Form NSC19**”) required under the Companies Ordinance. The Company has filed the Form NSC19 with the Hong Kong Companies Registry on 12 August 2019 and therefore the Capital Reduction became effective on the same date.

By order of the Board
Lerthai Group Limited
Yang Longfei
Chairman and Chief Executive Officer

Hong Kong, 12 August 2019

As at the date of this announcement, the executive Directors are Mr. Yang Longfei and Ms. Zhang Yan and the non-executive Director is Mr. Yang Shao Ming and the independent non-executive Directors are Mr. Wan Kah Ming, Mr. Wong Hon Kit and Mr. Wong Tat Keung.