ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED

能源國際投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 353)

POSTIVE PROFIT ALERT

The Board wishes to inform the Shareholders and potential investors that, based on a preliminary review on the unaudited management accounts of the Group for 1H2019 and information currently available to the Board, the Group expects to record a net profit and profit attributable to owners of the Company for 1H2019 of not less than HK$30 million and HK$20 million respectively, as compared to the net loss and loss attributable to owners of the Company for 1H2018 of approximately HK$10 million and HK$15 million respectively.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Energy International Investments Holdings Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review on the unaudited management accounts of the Group for the six months ended 30 June 2019 ("**1H2019**") and information currently available to the Board, the Group expects to record a net profit and profit attributable to owners of the Company for 1H2019 of not less than HK$30 million HK$20 million respectively, as compared to the net loss and loss attributable to owners of the Company for the six months ended 30 June 2018 ("**1H2018**") of approximately HK$10 million and HK$15 million respectively.

The Board considers that the turnaround from loss to profit is mainly attributable to the improvement in the Group's business activities, including (i) an increase in the revenue from the oil and liquefied chemical terminal segment from approximately HK$49 million for 1H2018 to not less than HK$65 million for 1H2019 due to the port and storage facilities of the Group were fully operated from May 2018 onwards; and (ii) an increase in the profit from the oil production segment from approximately HK$3 million for 1H2018 to not less than HK$10 million for 1H2019 which includes a non-recurrence disposal gain of the oil production business.

The Company is still in the process of finalising the unaudited interim results of the Group for 1H2019. The information contained in this announcement is only based on the preliminary assessment by the management of the Company by reference to the information currently available to the Board, and is not based on any financial data or information that has been reviewed or audited by the Company's auditor. Shareholders and potential investors are advised to read carefully the announcement of the interim results of the Group for 1H2019 which is currently expected to be published in August 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Energy International Investments Holdings Limited
Lan Yongqiang
Chairman

Hong Kong, 12 August 2019

As at the date of this announcement, the executive directors of the Company are Mr. Lan Yongqiang (Chairman), Mr. Chan Wai Cheung Admiral, Mr. Cao Sheng, Mr. Yu Zhiyong, Mr. Wang Feng and Ms. Lei Liangzhen; and the independent non-executive directors of the Company are Mr. Tang Qingbin, Mr. Wang Jinghua and Mr. Fung Nam Shan.

* *For identification only*