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中泛控股有限公司

CHINA OCEANWIDE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 715)

VOLUNTARY ANNOUNCEMENT EXTENSION OF FACILITY AGREEMENT

This announcement is made by China Oceanwide Holdings Limited (the “**Company**”) on a voluntary basis.

Reference is made to an announcement of the Company dated 9 August 2018 (the “**Announcement**”) regarding a facility agreement dated 9 August 2018 (the “**Facility Agreement**”) for a term loan facility up to a maximum amount of US\$215,000,000 (equivalent to approximately HK\$1,686.6 million) (the “**Loan**”). As of the date of this announcement, a total utilised amount of the Loan is US\$160,000,000 (equivalent to approximately HK\$1,255.1 million). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The board of directors (the “**Board**”) of the Company hereby announces that on 9 August 2019, the parties to the Facility Agreement entered into an amendment agreement to the Facility Agreement pursuant to which the Lender agrees to extend the maturity date of the Facility Agreement for three months to 8 November 2019 in consideration, the Borrower (a wholly-owned subsidiary of the Company) shall, among others, partially repay the principal amount and accrued interest of the Loan and bear the increase in interest as well as payment of extension fee. Other than aforesaid, all other major terms and conditions of the Facility Agreement remain effective and unchanged.

By Order of the Board
China Oceanwide Holdings Limited
HAN Xiaosheng
Chairman

Hong Kong, 12 August 2019

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. HAN Xiaosheng (*Chairman*)

Mr. LIU Bing

Mr. LIU Hongwei

Mr. ZHANG Xifang

Mr. LIU Guosheng

Non-executive Director:

Mr. ZHAO Yingwei

Independent Non-executive Directors:

Mr. LIU Jipeng

Mr. YAN Fashan

Mr. LO Wa Kei Roy

Unless otherwise specified, conversion of US\$ to HK\$ in this announcement is based on the exchange rate of US\$1.00 = HK\$7.8445 for illustration purpose only. No representation is made that any amounts in US\$ or HK\$ can be or could have been converted at the relevant dates at the above rate or any other rates at all.