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## **Jiayuan International Group Limited**

**佳源國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2768)**

### **COMPLETION OF PARTIAL CANCELLATION OF SENIOR NOTES DUE 2020 (STOCK CODE: 5190)**

Reference is made to the announcement of Jiayuan International Group Limited (the “**Company**”) dated 5 July 2019 (the “**Announcement**”) in relation to the Company’s acceptance of a total of US\$174,671,000 in principal amount of the Existing Notes validly tendered for exchange (the “**Exchanged Notes**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Company concurrently conducted an offering of additional New Notes in the principal amount of US\$50,329,000 (the “**Concurrent New Money Issuance**”), which had the same terms and formed a single series with the New Notes issued under the Exchange Offer. The aggregate principal amount of the New Notes issued under the Exchange Offer and the Concurrent New Money Issuance was US\$225,000,000.

Following completion of the Exchange Offer, all of the Exchanged Notes in the principal amount of US\$174,671,000 were cancelled and the outstanding aggregate principal amount of the Existing Notes after such cancellation is US\$225,329,000.

By Order of the Board  
**Jiayuan International Group Limited**  
**Shum Tin Ching**  
*Chairman*

Hong Kong, 12 August 2019

*As at the date of this announcement, the Board of the Company comprises: (i) Mr. Shum Tin Ching, the Chairman and a Non-executive Director; (ii) Mr. Zhang Yi, a Vice Chairman and an Executive Director; (iii) Mr. Huang Fuqing, a Vice Chairman and an Executive Director; (iv) Ms. Cheuk Hiu Nam, an Executive Director; (v) Mr. Wang Jianfeng, an Executive Director; (vi) Mr. Tai Kwok Leung, Alexander, an Independent Non-executive Director; (vii) Dr. Cheung Wai Bun, Charles, JP, an Independent Non-executive Director; (viii) Mr. Gu Yunchang, an Independent Non-executive Director; and (ix) Mr. Shen Xiaodong, a Non-executive Director.*