众安集团
ZHONG AN GROUP

眾安集團有限公司
Zhong An Group Limited

(incorporated in the Cayman Islands with limited liability)

(Stock code: 672)

POSITIVE PROFIT ALERT

This announcement is made by Zhong An Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review of the Group's unaudited consolidated management accounts for the period ended 30 June 2019 (the "**Period**"), the Group is expected to record an increase of over 500% in its net profit for the Period as compared to the net profit for the same period of 2018. The increase was mainly due to the increase in the gross floor area delivered by the Group's real estate development business to the purchasers, resulting in an expected relatively significant increase in revenue carried forward and gross profit realized during the Period as compared to the same period of 2018.

This announcement is only based on the preliminary review and assessment made by the Board with reference to the figures currently available, including the Group's unaudited consolidated management accounts for the Period, and is not based on any figures or information that have been reviewed or audited by the Company's independent auditors, and may be subject to changes. Shareholders and potential investors should read the Company's interim financial results announcement carefully, which is currently expected to be published by the end of August 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and, in case of doubt, to seek independent advice from professional or financial advisers.

By order of the Board
Zhong An Group Limited
Shi Kancheng
Chairman

The PRC, 13 August 2019

As at the date of this announcement, the Board comprises five executive directors, namely Mr Shi Kancheng (alias Shi Zhongan) (Chairman), Ms Wang Shuiyun (Vice-Chairman), Mr Zhang Jiangang (Chief Executive Officer), Ms Shen Tiaojuan and Mr Jin Jianrong; one non-executive director, namely Ms Shen Li; and three independent non-executive directors, namely Professor Pei Ker Wei, Dr Loke Yu and Mr Zhang Huaqiao.