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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.* (the “**Company**”) on the website of the Shanghai Stock Exchange on 14 August 2019 for information purpose only.

By order of the board of directors
Metallurgical Corporation of China Ltd.*
Zeng Gang
Joint Company Secretary

Beijing, the PRC
14 August 2019

As at the date of this announcement, the Board of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; four independent non-executive directors: Mr. Zhou Jichang, Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung, Peter; and one non-executive director: Mr. Lin Jinzhen.

* *For identification purposes only*

METALLURGICAL CORPORATION OF CHINA LTD.*
BRIEFING ON THE NEWLY SIGNED CONTRACTS FROM
JANUARY TO JULY IN 2019

The board of directors and all directors of Metallurgical Corporation of China Ltd.* (the “Company”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The value of newly signed contracts of the Company from January to July 2019 amounted to RMB422.89 billion, representing an increase of 18.9% from the same period of last year, among which the value of newly signed overseas contracts amounted to RMB14.74 billion.

In July, newly signed individual material engineering and construction contracts of the Company with value of more than RMB500 million are set out as follows:

Unit: RMB’00 million

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
1	China MCC 5 Group Co., Ltd.	Investment and Construction of Modern Logistics and Cross-border Trade Project in Comprehensive Bonded Zone in Chengdu City, Sichuan Province (四川省成都市綜保區現代物流和跨境貿易項目投資建設)	35.0
2	China Second Metallurgical Group Corporation Limited	Shanhu Park Project of Phase III Ronghu Yihao in Zhecheng County, Shangqiu City, Henan Province (河南省商丘市柘城縣容湖壹號三期山湖公園項目)	29.4
3	MCC TianGong Group Corporation Limited	Construction Project for Renovation of Shanty Towns of Xinpu Old Street in Xinpu New Area, Zunyi City, Guizhou Province (貴州省遵義市新蒲新區新蒲老街棚戶區改造項目建設工程施工項目)	23.1
4	China MCC 17 Group Co., Ltd.	Phase I Project of Zhongfei Yagu General Airport in Jingmen City, Hubei Province (湖北省荊門市中飛雅穀通用航空機場(一期)項目)	20.0

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
5	ACRE Coking & Refractory Engineering Consulting Corporation, MCC	EPC General Contracting Project of Coking System for Jiahua Chemical Industry Park of Tangshan Jiahua Coal Chemical Co., Ltd. (唐山佳華煤化工有限公司佳華公司化工園區項目煉焦系統EPC總承包工程項目)	19.6
6	China Second Metallurgical Group Corporation Limited	Phase I Mine Engineering Project of Area B of 1# Mine Section and 2# Mine Section of Xiaoguang Mountain in Nan'an City, Fujian Province (福建省南安市小光山1#礦段B區及2#礦段礦山工程(一期)項目)	15.5
7	China MCC 19 Group Co., Ltd.	Infrastructure Comprehensive Supporting Project of Panzhuhua City Industrial Park (Yizi Park of Vanadium-Titanium High-tech Zone), Sichuan Province (四川省攀枝花市工業園區(釩鈦高新區、施資園區)基礎設施綜合配套工程)	14.2
8	China MCC 17 Group Co., Ltd.	The Olympic Sports Center Project in Chuzhou City, Anhui Province (安徽省滁州市奧體中心項目)	10.3
9	MCC TianGong Group Corporation Limited	Design, Procurement, Construction (EPC) General Contracting (Phase II) Project for Construction of Relocation and Resettlement Housing for Renovation of Shanty Towns (Inner-city Villages in Xinglong Area, Xiwai Area, Wenfang Area, Xianyuan Area and Meifu Area) in Shicheng County, Ganzhou City, Jiangxi Province (江西省贛州市石城縣棚戶區(城中村)改造(興隆、西外、溫坊、仙源、梅福片區)返遷安置房建設項目設計、採購、施工(EPC)總承包(II)項目)	9.9
10	China MCC 5 Group Co., Ltd.	EPC General Contracting for 2019 Municipal and Transportation Projects in Kaifeng City, Henan Province (河南省開封市2019市政、交通項目EPC總承包項目)	7.8

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
11	WISDRI Engineering & Research Incorporation Limited	General Contracting Project for Section I Sheet Metal System Engineering of Phase I Fangchenggang Iron & Steel Base Project of Guangxi Iron & Steel Group Limited (廣西鋼鐵集團有限公司防城港鋼鐵基地項目(一期)板材系統工程(標段一)總承包項目)	7.6
12	China MCC 20 Group Co., Ltd.	Construction Project of (Step One) New Casting Process of Baosteel Desheng Stainless Steel Co., Ltd. (寶鋼德盛不銹鋼有限公司新連鑄(一步)工程施工項目)	5.9
13	Shanghai Baoye Group Corp., Ltd.	Architectural and Structural Engineering of Connecting Passage and Architectural Decoration Engineering of Joint Inspection Building of Guangdong-Macau New Channel (Qingmao Port) (粵澳新通道(青茂口岸)項目連接通道建築及結構工程、粵方聯檢大樓建築裝飾工程項目)	5.9
14	Shanghai Baoye Group Corp., Ltd.	Phase I Construction Project of Restoration Building of Sanshibu Community in Feidong Economic Development Zone, Hefei City, Anhui Province (安徽省合肥市肥東經開區三十埠恢復樓一期建設項目)	5.4
15	China First Metallurgical Group Co., Ltd.	Design, Procurement and Construction (EPC) General Contracting for Impoverished Village Promotion Project in Xiangfu District, Kaifeng City, Henan Province (河南省開封市祥符區贫困村提升項目設計、採購及施工(EPC)總承包項目)	5.4
Total amount of material contracts			214.8
The proportion of the total amount of material contracts to audited operating revenue in 2018			7.4%

Note: The difference between the individual and total amount of material contracts is mainly due to the rounding off of numbers to one decimal place.

The information above is preliminary and for investors' reference only. For precise and accurate information, please refer to periodic reports to be disclosed.

Notice is hereby given.

The board of directors of
Metallurgical Corporation of China Ltd.*
14 August 2019