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This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares.

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Prospective investors of the Public Offer Shares should note that the obligations of the Public Offer Underwriters under the Public Offer Underwriting Agreement to subscribe, and to procure subscribers to subscribe for, the Public Offer Shares, are subject to termination by the Sole Bookrunner (for itself and on behalf of the Public Offer Underwriters) if certain events as set forth in the section headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Public Offer Underwriting Agreement — Grounds for termination of the Public Offer Underwriting Agreement” in the Prospectus shall occur prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 16 August 2019).

Unless otherwise specified, all dates and times in this announcement refer to Hong Kong dates and times.

HANDS FORM HOLDINGS LIMITED

恆新豐控股有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares	: 650,000,000 Shares
Number of Placing Shares	: 455,000,000 Shares (as adjusted after re-allocation)
Number of Public Offer Shares	: 195,000,000 Shares (as adjusted after re-allocation)
Offer Price	: HK\$0.20 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.01 each
Stock code	: 1920

Sole Sponsor



Sole Bookrunner



Joint Lead Managers



Co-lead Managers

