

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 or more Offer Shares using **WHITE** Application Forms or through the **eWhite Form** Service Provider by submitting an electronic application through the designated website www.ewhiteform.com.hk and have provided all information required by their Application Forms and the application is wholly or partially successful, may collect their share certificate(s) from the Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited at 2103B, 21/F, 148 Electric Road, North Point, from 9:00 a.m. to 1:00 p.m. on Thursday, 15 August 2019 or such other date as notified by the Company in the newspapers.

Applicants being individuals who are eligible for personal collection must not authorise any other person to collect on their behalf. Applicants being corporations which are eligible for personal collection must attend by their authorized representatives each bearing a letter of authorization from his/her/its corporation stamped with the corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If the applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Offer Shares using **WHITE** Application Forms or through the **eWhite Form** Service Provider will have their share certificate(s) sent to the address on their relevant Application Forms on Thursday, 15 August 2019, by ordinary post and at their own risk.

Share certificates (if any) for Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their or the designated CCASS Investor Participant's stock account as stated in their Application Forms on Thursday, 15 August 2019 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Offer Shares allotted to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 15 August 2019. Immediately following the credit of the Offer Shares to their stock account and the credit of refund monies to their bank account, HKSCC will also make available to them an activity statement showing the number of Offer Shares credited to their CCASS Investor Participant stock account and the amount of refund monies (if any) credited to their designated bank account.

Applicants who have applied for 1,000,000 Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required by the Application Form may collect their refund cheque(s) from the Hong Kong Branch Share Registrar, Boardroom Share Registrars (HK) Limited at 2103B, 21/F, 148 Electric Road, North Point, from 9:00 a.m. to 1:00 p.m. on Thursday, 15 August 2019 or such other date as notified by the Company in the newspapers.

Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person within the time specified for collection will be despatched promptly to the address specified in the Application Forms on Thursday, 15 August 2019 by ordinary post and at the applicant's own risk.

Applicants who have applied through the **eWhite Form** Service Provider and paid the application monies from a single bank account, any refund monies (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) will be despatched to that bank account in the form of e-Refund payment instructions on Thursday, 15 August 2019. Applicants who have applied through the **eWhite Form** Service Provider and paid the application monies from multiple bank accounts, any refund monies (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post and at their own risks on or before Thursday, 15 August 2019.

Refund of the application monies (if any) in respect of wholly or partially unsuccessful applications (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) made via giving **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank account of their brokers or custodians on Thursday, 15 August 2019.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 16 August 2019 provided that (i) the Share Offer has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf should check the number of Offer Shares allocated to them and the amount of refund monies (if any) payable to them with that broker or custodian.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application.

PUBLIC FLOAT

Immediately following the completion of the Share Offer and the Capitalisation Issue, at least 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. on Friday, 16 August 2019, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 16 August 2019. If there is any change to the expected timetable, the Company will issue a separate announcement to be published immediately on the websites of the Stock Exchange at www.hkexnews.hk and of the Company at www.handsform.com.

The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 1920.

By order of the Board
Hands Form Holdings Limited
Cheung Kwok Fai Adam
Chairman and Executive Director

Hong Kong, 15 August 2019

As at the date of this announcement, the board of Directors of the Company comprises Mr. Cheung Kwok Fai Adam, Mr. Ng Sheung Chung and Mr. Ma Kan Sun as executive Directors; and Mr. Pak Shek Kuen, Mr. Lo Chi Hung and Mr. Ho Kwok Lung as independent non-executive Directors.