LHGROUP
叙福樓集團

LH GROUP LIMITED
敘福樓集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1978)

POSITIVE PROFIT ALERT

This announcement is made by LH Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and the potential investors that, based on preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2019, the Group is expected to record a substantial increase in the unaudited consolidated profit attributable to owners of the Company for the six months ended 30 June 2019 as compared with that of the same period in 2018 (after excluding the listing expenses of approximately HK$8.0 million for the same period in 2018), primarily attributable to the improvement in revenue for the six months ended 30 June 2019 and an one-off gain on disposal in relation to the disposal of three indirect wholly-owned subsidiaries of the Company recorded during the six months ended 30 June 2019.

The Company is still in the process of finalizing the unaudited interim results of the Group for the six months ended 30 June 2019. The information contained in this announcement is only based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2019, which are subject to finalization and other potential adjustments, if any, and have not been reviewed or confirmed by the auditors of and the audit committee of the Company. Shareholders and potential investors are advised to peruse with care the interim results announcement of the Group for the six months ended 30 June 2019, which is expected to be published by the end of August 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
LH Group Limited
Wong Kit Lung Simon ***Prof, JP***
Chairman

Hong Kong, 16 August 2019

As at the date of this announcement, the Board comprises Mr. Wong Kit Lung Simon Prof, JP, Ms. Ko Sau Chee Grace and Mr. Ho Chi Wai as executive Directors, and Mr. Sin Yat Kin SBS, CSDSM, Ms. Hung Lo Shan Lusan and Mr. Hung Wai Man JP as independent non-executive Directors.