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**遠洋集團**

**Sino-Ocean Group Holding Limited**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 03377)**

**REDEMPTION OF**

**US\$700,000,000 4.45% GUARANTEED NOTES DUE 2020**

**(Stock Code: 05868)**

**Issued by**

**Sino-Ocean Land Treasure Finance II Limited**

*(Incorporated in the British Virgin Islands with limited liability)*

Sino-Ocean Group Holding Limited

(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

Stock Code : 03377

Reference is made to the announcement of Sino-Ocean Group Holding Limited (the “**Company**”) dated 29 January 2015 in relation to, among other things, the issue of the 4.45% guaranteed notes due 2020 in the principal amount of US\$700,000,000 (the “**2020 Notes**”) by Sino-Ocean Land Treasure Finance II Limited (a wholly-owned subsidiary of the Company) (the “**Issuer**”) and guaranteed by the Company.

Pursuant to the terms and conditions of the 2020 Notes, the Issuer has issued a notice on 16 August 2019 informing the trustee and holders of the 2020 Notes that it will redeem the 2020 Notes in whole (the “**Redemption**”) on 16 September 2019 (the “**Redemption Date**”), at a price equal to the make whole price as of the Redemption Date calculated in accordance with the terms and conditions of the 2020 Notes, together with accrued and any unpaid interest up to (but excluding) the Redemption Date.

As at the date of this announcement, the outstanding principal amount of the 2020 Notes is US\$700,000,000. Upon completion of the Redemption, all the 2020 Notes will be cancelled and there will be no outstanding 2020 Notes in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the 2020 Notes.

By order of the Board  
**Sino-Ocean Group Holding Limited**  
**SUM Pui Ying**  
*Executive Director*

Hong Kong, 16 August 2019

*As at the date of this announcement, the directors of the Company comprise:*

*Executive directors:*

Mr. LI Ming  
Mr. WEN Haicheng  
Mr. SUM Pui Ying

*Non-executive directors:*

Mr. ZHAO Lijun  
Mr. FU Fei  
Mr. FANG Jun  
Ms. LI Liling

*Independent non-executive directors:*

Mr. HAN Xiaojing  
Mr. SUEN Man Tak  
Mr. WANG Zhifeng  
Mr. JIN Qingjun  
Ms. LAM Sin Lai Judy