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Zhenro Properties Group Limited

正榮地產集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6158)

NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**ISSUANCE OF ADDITIONAL US\$110,000,000 9.15% SENIOR NOTES DUE 2022
(THE “ADDITIONAL NOTES”) (TO BE CONSOLIDATED AND FORM A SINGLE
CLASS WITH THE US\$200,000,000 9.15% SENIOR NOTES DUE 2022 ISSUED
BY THE COMPANY ON 8 MARCH 2019) (STOCK CODE: 5878)**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering memorandum relating thereto dated 13 August 2019. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 20 August 2019.

By Order of the Board
Zhenro Properties Group Limited
Huang Xianzhi
Chairman

Hong Kong, 19 August 2019

As at the date of this announcement, the executive directors of the Company are Mr. Huang Xianzhi, Mr. Wang Benlong and Mr. Chan Wai Kin, the non-executive directors of the Company are Mr. Ou Guoqiang and Mr. Ou Guowei, and the independent non-executive directors of the Company are Dr. Loke Yu (alias Loke Hoi Lam), Mr. Wang Chuanxu and Mr. Lin Hua.