

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中航國際控股股份有限公司 AVIC INTERNATIONAL HOLDINGS LIMITED

*(formerly known as CATIC Shenzhen Holdings Limited (深圳中航集團股份有限公司))
(a joint stock company incorporated in the People's Republic of China with limited liability)*
(Stock Code: 00161)

FURTHER DEVELOPMENT IN RELATION TO THE POSSIBLE MAJOR TRANSACTION INVOLVING PROPOSED ISSUANCE OF A SHARE CONVERTIBLE BONDS BY SCC: DEEMED DISPOSAL OF INTEREST IN SCC BY THE COMPANY

References are made to the announcements of AVIC International Holdings Limited (the “**Company**”) dated 8 April 2019, 24 April 2019, 29 April 2019, 30 May 2019, 6 June 2019, 26 June 2019 and 26 July 2019 and the circular of the Company dated 20 June 2019 (the “**Circular**”) respectively. Capitalised terms used in this announcement shall have the meanings as ascribed to them in the Circular unless the context otherwise requires.

As disclosed in the Circular, the Proposed Issuance is subject to, among other things, the approval of CSRC. As disclosed in the announcement of the Company dated 26 July 2019, SCC received the Notice of Suspension of Review of the Administrative Approval Application From CSRC (No.191509) (《中國證監會行政許可申請中止審查通知書》(191509號)) that as the audit institution engaged by SCC for the Proposed Issuance was investigated by the CSRC for allegedly violating the securities laws and regulations of PRC in handling audit matters of other listed companies, the CSRC decided to suspend the application of SCC for the Proposed Issuance. Having considered that the Proposed Issuance has fulfilled the conditions for submission of application for resumption of review, SCC has submitted the application for resumption of review to the CSRC in recent period.

On 19 August 2019, SCC received the Notice of Resumption of Review of the Administrative Approval Application From CSRC (No. 191509)(《中國證監會行政許可申請恢復審查通知書》(191509號)) that the CSRC decided to resume the review of the application of SCC for the Proposed Issuance in accordance with the relevant provisions of the Regulations on the Procedures for the Implementation of the Administrative Approval of CSRC (《中國證監會行政許可實施程序規定》).

The Proposed Issuance is still subject to the approval of CSRC and may or may not proceed. The Company will make further announcement in respect of the Proposed Issuance as and when appropriate in accordance with the Listing Rules.

By order of the Board
AVIC International Holdings Limited
Liu Hong De
Chairman

Shenzhen, PRC, 19 August 2019

As at the date of this announcement, the Board comprises a total of 9 Directors, Mr. Liu Hong De, Mr. Lai Wei Xuan, Mr. You Lei, Mr. Liu Jun, Mr. Fu Fang Xing and Mr. Chen Hong Liang as executive Directors; and Ms. Wong Wai Ling, Mr. Wu Wei and Mr. Wei Wei as independent non-executive Directors.