

# Cocoon Holdings Limited

## 中國天弓控股有限公司

(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)

(Stock Code: 428)

### Proxy form for use at the special general meeting on 12th September, 2019

I/We (note 1) \_\_\_\_\_  
of \_\_\_\_\_  
being the registered holder(s) of \_\_\_\_\_ shares  
(note 2) of HK\$0.10 each in the capital of **Cocoon Holdings Limited (“Company”)** HEREBY APPOINT THE CHAIRMAN  
OF THE MEETING or (note 3) \_\_\_\_\_  
of \_\_\_\_\_

as my/our proxy to attend the special general meeting (the “**Meeting**”) of the Company to be held at 5/F., Far East Consortium Building, 121 Des Voeux Road Central, Hong Kong on Thursday, the 12th day of September, 2019 at 4:30 p.m. and to vote for me/us and in my/our name(s) as indicated below (note 4).

Ordinary Resolution		For (note 4)	Against (note 4)
1.	To approve the Underwriting Agreement, the Rights Issue on the basis of two (2) Rights Shares for every one (1) existing Share held on the Record Date and the transaction contemplated thereunder and to authorise any Director to do all such acts and things and sign and execute all such documents to give effect to the same.		

# the full text is set out in the notice convening the Meeting

Dated the \_\_\_\_\_ day of \_\_\_\_\_ 2019 Shareholder's Signature (note 5) \_\_\_\_\_

#### Notes:

- Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
- Please insert the number of shares of HK\$0.10 each registered in your name(s). If no number is inserted, the proxy form will be deemed to relate to all the shares of the Company registered in your name(s).
- If any proxy other than the chairman of the Meeting is preferred, strike out “**THE CHAIRMAN OF THE MEETING or**” and insert the name and address of the proxy desired in the space provided. **ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALLED BY THE PERSON WHO SIGNS IT.**
- IMPORTANT: IF YOU WISH TO VOTE FOR ANY RESOLUTION, PLEASE TICK THE BOX MARKED “FOR” BESIDE THE APPROPRIATE RESOLUTION. IF YOU WISH TO VOTE AGAINST ANY RESOLUTION, PLEASE TICK THE BOX MARKED “AGAINST” BESIDE THE APPROPRIATE RESOLUTION.** Failure to complete any or all boxes will entitle your proxy to cast his/her/its votes on the relevant resolutions at his/her/its discretion. Your proxy will also be entitled to vote at his/her/its discretion on any resolution properly put to the Meeting other than those referred to in the notice convening the Meeting.
- This proxy form must be signed by you or your attorney duly authorised in writing or, in the case of a corporation must be either under its common seal or under the hand of an officer or attorney duly authorised.
- Where there are joint registered holders of any share, any one of such persons may vote at any meeting, either personally or by proxy, in respect of such share as if he/she/it was solely entitled thereto; but if more than one of such joint holders be present at any meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.
- To be valid, the proxy form, together with any power of attorney or other authority (if any) under which it is signed or notarially certified copy thereof, must be deposited with the Branch Share Registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 48 hours before the time for holding the Meeting or any adjournment thereof.
- Any member of the Company entitled to attend and vote at the Meeting shall be entitled to appoint another person as his/her/its proxy to attend and vote instead of him/her/it. A member who is the holder of two or more shares may appoint more than one proxy to attend on the same occasion. A proxy need not be a member of the Company but must attend the Meeting in person to represent you.
- Completion and deposit of this proxy form will not preclude you from attending and voting at the Meeting should you so wish.

#### PERSONAL INFORMATION COLLECTION STATEMENT

- “Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“PDPO”).
- Your Personal Data is supplied to the Company on a voluntary basis. Failure to provide sufficient information may render the Company not able to process your instructions and/or request as stated in this proxy form.
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Branch Share Registrar of the Company in Hong Kong, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for verification and record purposes.
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing and sent to the Personal Data Privacy Officer of the Branch Share Registrar of the Company in Hong Kong (address set out in note 7 above).