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COMPLETION OF REDEMPTION AND CANCELLATION OF NOTES

CHINA CONSTRUCTION BANK (ASIA) CORPORATION LIMITED

中國建設銀行(亞洲)股份有限公司

(the “Issuer”)

(incorporated with limited liability in Hong Kong)

U.S.\$750,000,000 Tier 2 Subordinated Notes due 2024

(the “Notes”)

(Stock Code: 5792)

**issued under the Issuer’s U.S.\$5,000,000,000
Medium Term Note Programme (the “Programme”)**

This announcement is made by the Issuer pursuant to Rule 37.50 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Issuer wishes to announce that it has, with effect from 20 August 2019, redeemed all of the outstanding Notes in accordance with the terms of the Notes. After completing the redemption on 20 August 2019, no amounts remain outstanding in respect of the Notes, and accordingly the Notes were cancelled. The Issuer has applied to the Stock Exchange for the withdrawal of listing of the Notes. Delisting of the Notes on Stock Exchange will take effect from the close of business on 28 August 2019.

20 August 2019

As at the date of this announcement, the Board of Directors of China Construction Bank (Asia) Corporation Limited 中國建設銀行(亞洲)股份有限公司 comprises Mr. Jiang Xianzhou (Chairman), Mr. Zhang Jun (Vice Chairman & Chief Executive Officer), Ms. Kwok Pui Fong, Miranda as Executive Directors; Mr. Mao Yumin and Mr. Xue Shengli as Non-Executive Directors; and Mr. Auyeung Rex Pak-kuen, Lord Levene of Portsoken Peter Keith, Mr. Wong Kai Man and Mr. Fok Glenn as Independent Non-Executive Directors.