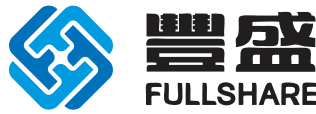


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Fullshare Holdings Limited

豐盛控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00607)

PROFIT WARNING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Fullshare Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

After preliminary assessment of the unaudited consolidated financial information of the Group for the six months ended 30 June 2019 (the “**Reporting Period**”) and based on the information currently available to the Company, the Board wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that the Group may record a net loss of approximately RMB2.6 billion for the Reporting Period, as compared to the net profit of approximately RMB548 million for the six months ended 30 June 2018 (the “**Corresponding Period of 2018**”). This was mainly attributable to a significant decrease in the fair value of the Group’s financial instruments from a net gain of approximately RMB705 million in the Corresponding Period of 2018 to a net loss of approximately RMB2,134 million in the Reporting Period. The Board wishes to emphasize that the above-mentioned net fair value loss of the Group’s financial instruments is non-cash in nature.

The Company is still in the process of finalising the interim results of the Group for the Reporting Period. The information contained in this announcement represents only a preliminary assessment by the Board based on the information currently available to the Company and the unaudited consolidated financial information of the Group for the Reporting Period, which has not been reviewed or audited by the Company's audit committee and the Company's auditor and therefore may be subject to amendments and valuation adjustments. Shareholders and potential investors of the Company are advised to read carefully the details of the unaudited consolidated financial information of the Group for the Reporting Period which will be disclosed in the Group's unaudited interim results announcement expected to be published by the end of August 2019.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Fullshare Holdings Limited
Ji Changqun
Chairman

Hong Kong, 20 August 2019

As at the date of this announcement, the executive Directors are Mr. Ji Changqun, Mr. Wang Bo and Ms. Du Wei; and the independent non-executive Directors are Mr. Lau Chi Keung, Mr. Chow Siu Lui and Mr. Tsang Sai Chung.