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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



(A joint stock company incorporated in the People’s Republic of China with limited liability under the Chinese corporate name “东方证券股份有限公司” and carrying on business in Hong Kong as “東方證券” (in Chinese) and “DFZQ” (in English))

(the “Issuer”)

**U.S.\$300,000,000 Floating Rate Bonds due 2022 (the “USD Bonds”) and
€200,000,000 0.625 per cent. Senior Bonds due 2022 (the “Euro Bonds”),
and together with the USD Bonds, the “Bonds”)**

(Stock Code for the USD Bonds: 5645

Stock code for the Euro Bonds: 5646)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Orient Securities (Hong Kong)	Citigroup	ICBC	CMB Wing Lung Bank Limited	Shanghai Pudong Development Bank	China CITIC Bank International
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Joint Bookrunners and Joint Lead Managers

Bank of Communications	Bank of China	Nomura	ABC International	Industrial Bank Co., Ltd. Hong Kong Branch
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Application has been made by the Issuer to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular relating thereto dated 13 August 2019. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 21 August 2019.

Shanghai, PRC
August 20, 2019

As at the date of this announcement, the Board of Directors comprises Mr. PAN Xinjun and Mr. JIN Wenzhong as executive Directors; Mr. LIU Wei, Mr. WU Junhao, Mr. CHEN Bin, Mr. LI Xiang, Ms. XIA Jinghan, Mr. XU Jianguo and Mr. DU Weihua as non-executive Directors; and Mr. XU Guoxiang, Mr. TAO Xiuming, Mr. WEI Anning, Mr. XU Zhiming and Mr. JIN Qinglu as independent non-executive Directors.