

IMPORTANT: The Stock Exchange of Hong Kong Limited (the “SEHK”), the Hong Kong Exchanges and Clearing Limited (the “HKEX”), the Hong Kong Securities and Futures Commission (the “SFC”) and the Hong Kong Securities Clearing Company Limited (the “HKSCC”) take no responsibility for the contents of this Announcement and Notice, Make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement and Notice.

SFC authorisation is not a recommendation or an endorsement of the Trust (as defined below) and the Terminating Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Trust and the Terminating Sub-Fund or their performance. It does not mean the Trust and the Terminating Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Further to the Announcement and Notice dated 18 October 2017 and titled “Announcement And Notice Of The Proposed Cessation Of Trading, Termination, Voluntary Deauthorisation and Delisting And Waiver From Strict Compliance With Certain Provisions Of The Code” (the “First Announcement”), the First Distribution Announcement dated 28 December 2017 (the “First Distribution Announcement”), the Further Distribution Announcement dated 31 January 2018 (the “Further Distribution Announcement”), the Extension of Further Distributions and Postponement of the Termination Date Announcement dated 16 October 2018 (the “First Extension Announcement”), Extension of Further Distributions and Postponement of the Termination Date Announcement dated 29 April 2019 (the “**Second Extension Announcement**”) and the Final Distribution Announcement dated 24 July 2019 (the “**Final Distribution Announcement**”), this Announcement is to inform Relevant Investors of the postponement of the Termination Date of the Harvest CSI Smallcap 500 Index ETF (the Terminating Sub-Fund”, a Sub-Fund as defined in the Prospectus).

As disclosed in the Second Extension Announcement, the Manager will publish an announcement shortly before 30 August 2019 to inform Relevant Investors of the postponement of the Termination Date.

The Manager would like to postpone the Termination Date to a day no later than 9 December 2019 (Monday) to allow sufficient time for the Manager to complete the administrative procedures in relation to the termination of the Terminating Sub-Fund, including PRC tax clearance and closure of accounts of the Terminating Sub-Fund. The Manager will bear any further tax liabilities incurred to the Terminating Sub-Fund after the PRC tax clearance (if any). The Manager will publish an announcement on or around the Termination Date about the termination, deauthorisation and delisting of the Terminating Sub-Fund.

The Manager does not expect there will be further postponement of the Termination Date. In the unlikely event there is further postponement of the Termination Date, the Manager will issue an announcement informing the Relevant Investors.

IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Units in the Terminating Sub-Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the extension of the Further Distributions. Investors should exercise caution and consult with

their professional and financial advisers on the course of actions to be taken in relation to their Units.

Harvest Funds (Hong Kong) ETF (the “Trust”)

(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

**Harvest CSI Smallcap 500 Index ETF
(RMB Counter Stock Code: 83150)
(HKD Counter Stock Code: 03150)
(the “Terminating Sub-Fund”)**

POSTPONEMENT OF THE TERMINATION DATE ANNOUNCEMENT

Reference is made to the Announcement and Notice dated 18 October 2017 titled “Announcement And Notice Of The Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting And Waiver From Strict Compliance With Certain Provisions Of The Code” (the “First Announcement”), the First Distribution Announcement dated 28 December 2017 (the “First Distribution Announcement”), the Further Distribution Announcement dated 31 January 2018 (the “Further Distribution Announcement”, together with “First Distribution Announcement”, the “Distribution Announcements”) and the Extension of Further Distributions and Postponement of the Termination Date Announcement dated 16 October 2018 (the “First Extension Announcement”), Extension of Further Distributions and Postponement of the Termination Date Announcement dated 29 April 2019 (the “**Second Extension Announcement**”) and the Final Distribution Announcement dated 24 July 2019 (the “**Final Distribution Announcement**”) issued by Harvest Global Investments Limited (the “Manager”), the manager of the Trust and the Terminating Sub-Fund.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the postponement of the Termination Date. Relevant Investors, as defined in the First Announcement, mean those investors who remain invested in the Terminating Sub-Fund as of 27 November 2017, being the Distribution Record Date. The Manager would like to postpone the Termination Date to a day no later than 9 December 2019 ([Monday]) to allow sufficient time for the Manager to complete the administrative procedures in relation to the termination of the Terminating Sub-Fund including PRC tax clearance and closure of accounts of the Terminating Sub-Fund. The Manager will bear any further tax liabilities incurred to the Terminating Sub-Fund after the PRC tax clearance (if any). The Trustee does not have any objection to such arrangement. The Manager does not expect there will be further postponement of the Termination Date. In the unlikely event there is further postponement of the Termination Date, the Manager will issue an

announcement informing the Relevant Investors. The Manager will further publish an announcement on or around the Termination Date about the termination, deauthorisation and delisting of the Terminating Sub-Fund.

Dispatch of this announcement	23 August 2019
PRC tax clearance	As soon as possible after 23 August 2019 (i.e. this announcement date). The Manager does not expect any further distribution to be made to the Unitholders of the Terminating Sub-Fund after PRC tax clearance.
Termination of the Terminating Sub-Fund (the "Termination Date")	As soon as possible after 23 August 2019 (i.e. this announcement date) and expected to be on or before 9 December 2019, when the Manager and Trustee form an opinion that the Terminating Sub-Fund ceases to have any contingent or actual assets or liabilities.
Deauthorisation and delisting of the Terminating Sub-Fund	On or shortly after the Termination Date, which is the date the SFC and SEHK approve the deauthorisation and delisting respectively. The Manager expects that the deauthorisation and delisting will take place either on or immediately after the Termination Date.

If you have any questions in relation to the contents of this Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager by calling (852) 3913 3393 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at 31/F, One Exchange Square, 8 Connaught Place Central, Hong Kong, or visiting the Manager's website: <http://etf.harvestglobal.com.hk/>¹.

The Manager accepts full responsibility for the accuracy of the contents of this Announcement and Notice, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Harvest Global Investments Limited

as Manager of the Trust and the Terminating Sub-Fund
23 August 2019

¹ The website has not been reviewed by the SFC.