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**NOTICE ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



(Stock Code: 01111)

**Notice of redemption in respect of the
U.S.\$300,000,000 6.50 per cent. Undated Non-cumulative Subordinated
Additional Tier 1 Capital Securities
issued on 25 September 2014
(Stock Code: 5804, the "Securities")**

Capitalised terms used in this notice that are not otherwise defined have the meaning given to them in the terms and conditions of the Securities (the "**Conditions**").

Pursuant to Condition 6.5 of the Securities, the Issuer has provided notice to holders of the Securities that it has elected to redeem the Securities in whole on the First Call Date, being 25 September 2019 (the "**Call Settlement Date**"). In accordance with the Conditions, the Securities will be redeemed on the Call Settlement Date at their outstanding principal amount together (if appropriate) with Distributions accrued to (but excluding) the date of redemption.

23 August 2019

As at the date of this announcement, the board of directors of Chong Hing Bank Limited comprises:

- *Executive Directors*
Mr Zong Jianxin (Deputy Chairman and Chief Executive) and Mr Lau Wai Man (Deputy Chief Executive);
- *Non-executive Directors*
Mr Zhang Zhaoxing (Chairman), Mr Li Feng, Mr Chow Cheuk Yu Alfred and Ms Chen Jing; and
- *Independent Non-executive Directors*
Mr Cheng Yuk Wo, Mr Ma Chiu Cheung Andrew, Mr Lee Ka Lun and Mr Yu Lup Fat Joseph.