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中航國際控股股份有限公司 AVIC INTERNATIONAL HOLDINGS LIMITED

*(formerly known as CATIC Shenzhen Holdings Limited (深圳中航集團股份有限公司))
(a joint stock company incorporated in the People's Republic of China with limited liability)*
(Stock Code: 00161)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 23 AUGUST 2019

The Board is pleased to announce that the resolution as set out in the EGM Notice was duly passed at the EGM held on 23 August 2019.

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) both dated 24 June 2019 issued by AVIC International Holdings Limited (the “**Company**”). Terms used in this announcement shall have the same meaning as defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE EGM

At the EGM held at 39/F, AVIC Center Building, No.1018 Huafu Road, Futian District, Shenzhen, PRC on Friday, 23 August 2019 at 9:30 a.m., poll voting was adopted for the resolutions (the “**Resolutions**”) set out in the EGM Notice as required by the Listing Rules.

The Board is pleased to announce that the Resolution set out in the EGM Notice was duly approved by the Shareholders at the EGM and the poll results are as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)		Total Votes
		FOR	AGAINST	
(1)	The equity transaction agreement (the “ Weihai Shipyard Equity Transaction Agreement ”) dated 26 April 2019 entered into between the Company and China Merchants Offshore Engineering Investment (Shen Zhen) Co., Ltd.* (深圳市招商局海工投資有限公司) (as amended and supplemented by the supplemental agreement dated 20 June 2019) and the transactions contemplated thereunder be approved, ratified and confirmed; and any one director of the Company be and is hereby authorised to do all such acts and things, negotiate, approve, sign, initial, ratify and/or execute all documents which may in his/her opinion be necessary, desirable or expedient to implement and give effect to any matters arising from, relating to or incidental to the Weihai Shipyard Equity Transaction Agreement and the transactions contemplated thereunder.	898,837,257 (100%)	0 (0%)	898,837,257
(2)	The equity transfer agreement (the “ AVIC Sunda Equity Transfer Agreement ”) dated 26 April 2019 entered into between the Company and China Merchants Shekou Industrial Zone Holdings Co., Ltd.* (招商局蛇口工業區控股股份有限公司) and the transactions contemplated thereunder be approved, ratified and confirmed; and any one director of the Company be and is hereby authorised to do all such acts and things, negotiate, approve, sign, initial, ratify and/or execute all documents which may in his/her opinion be necessary, desirable or expedient to implement and give effect to any matters arising from, relating to or incidental to the AVIC Sunda Equity Transfer Agreement and the transactions contemplated thereunder.	898,837,257 (100%)	0 (0%)	898,837,257

As more than half of the votes were cast in favour of each of the Resolutions, the Resolutions were duly passed as ordinary resolutions of the Company.

The Resolutions set out above are by way of summary only. Shareholders may refer to the EGM Notice and the Circular for details of the Resolutions.

Hong Kong Registrars Limited, the Hong Kong H Share Registrar and Transfer Office of the Company, acted as the scrutineer for the poll voting at the EGM.

Notes:

- (a) The total number of Shares in issue as at the date of the EGM: 1,166,161,996 Shares, comprising 832,973,997 Domestic Shares and 333,187,999 H Shares.
- (b) The total number of shares entitling the holders to attend and vote only against the Resolution at the EGM: Nil.
- (c) The total number of Shares entitling the holders to attend and to vote for or against Resolution at the EGM: 1,166,161,996 Shares.

By order of the Board
AVIC International Holdings Limited
Liu Hong De
Chairman

Shenzhen, the PRC, 23 August 2019

As at the date of this announcement, the Board comprises a total of 9 Directors, Mr. Liu Hong De, Mr. Lai Wei Xuan, Mr. You Lei, Mr. Liu Jun, Mr. Fu Fang Xing and Mr. Chen Hong Liang as executive Directors; and Ms. Wong Wai Ling, Mr. Wu Wei and Mr. Wei Wei as independent non-executive Directors.