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If you have sold or transferred all your Shares, you should at once hand this circular with the accompanying form of proxy to the purchaser(s) or the transferee(s) or to the licensed securities dealer, registered institution in securities, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

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中國農林低碳控股有限公司
CHINA AGROFORESTRY LOW-CARBON HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 01069)

**PROPOSED SHARE CONSOLIDATION;
PROPOSED CHANGE IN BOARD LOT SIZE; AND
NOTICE OF THE EGM**

Capitalised terms used in the lower portion of this cover page shall have the respective meanings as those defined in the section headed “Definitions” in this circular.

A letter from the Board is set out on pages 5 to 11 of this circular.

The notice convening the EGM of the Company to be convened and held Rooms 1002-1003, 10/F, Great Eagle Centre, 23 Harbour Road, Wanchai, Hong Kong on Friday, 27 September 2019 at 10:00 a.m. is set out on pages 12 to 13 of this circular.

Shareholders are advised to read the notice of the EGM and if you are not able to attend the EGM or any adjournment thereof (as the case may be) in person but wish to exercise your right as a Shareholder, please complete, sign and return the accompanying form of proxy in accordance with the instructions printed thereon and deposit the same with the Company’s share registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong as soon as possible, but in any event not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof (as the case may be) should you so wish.

This circular will remain on the “Latest Company Announcements” page of the website of the Stock Exchange at www.hkexnews.com for at least seven (7) days from the date of its posting.

References to time and dates in this circular are to Hong Kong time and dates.

Hong Kong, 23 August 2019

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This circular in both English and Chinese is available in printed form and published on the respective websites of the Stock Exchange at www.hkexnews.com.

The English version will prevail in case of any inconsistency between the English and the Chinese versions of this circular.

DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:

“Board”	the board of Directors;
“CCASS”	the Central Clearing and Settlement System established and operated by the HKSCC;
“Change in Board Lot Size”	The proposed change in board lot size of the Shares for trading on the Stock Exchange from 40,000 Existing Shares to 10,000 Consolidated Shares;
“Company”	China Agroforestry Low-Carbon Holdings Limited, a company incorporated in the Cayman Islands with limited liability, the issued shares of which are listed on the main board of the Stock Exchange (stock code: 1069);
“Consolidated Share(s)”	ordinary share(s) of HK\$0.08 in the share capital of the Company immediately after the Share Consolidation becoming effective;
“Director(s)”	the director(s) of the Company;
“EGM”	the extraordinary general meeting of the Company to be convened for the purpose of considering and, if thought fit, approving the Share Consolidation;
“Existing Share(s)”	ordinary share(s) of HK\$0.002 each in the share capital of the Company before the Share Consolidation becomes effective;
“HKSCC”	Hong Kong Securities Clearing Company Limited;
“HK\$”	Hong Kong dollar(s), the lawful currency of Hong Kong;
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China;
“Latest Practicable Date”	21 August 2019, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained herein;
“Share Consolidation”	the proposed share consolidation of every forty (40) issued Existing Shares into one (1) Consolidated Share;
“Share(s)”	Existing Share(s) and/or Consolidated Share(s), as the case may be;

DEFINITIONS

“Shareholder(s)”	holder(s) of the Existing Share(s) or the Consolidated Shares, as the case may be; and
“Share Option Scheme”	the share option scheme of the Company adopted on 15 September 2009
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

EXPECTED TIMETABLE

The expected timetable for the implementation of the Share Consolidation and Change in Board Lot Size is as follows:

Despatch date of circular with notice of the EGM.....	Friday, 23 August 2019
Latest date and time for lodging transfer documents in order to qualify for attending and voting at the EGM.....	4:30 p.m. on Monday, 23 September 2019
Closure of the register of members for the entitlement to attend and vote at the EGM.....	Tuesday, 24 September 2019 to Friday, 27 September 2019 (both days inclusive)
Latest date and time for lodging the proxy forms for the EGM.....	10:00 a.m. on Wednesday, 25 September 2019
Record date for attending the EGM.....	Friday, 27 September 2019
Date and time of the EGM.....	10:00 a.m. on Friday, 27 September 2019
Publication of announcement of voting results of the EGM	Friday, 27 September 2019
Effective date of the Share Consolidation.....	Wednesday, 2 October 2019
Dealings in the Consolidated Shares commence.....	9:00 a.m. on Wednesday, 2 October 2019
Original counter for trading in the Existing Shares in board lots of 40,000 Existing Shares temporarily closes.....	9:00 a.m. on Wednesday, 2 October 2019
Temporary counter for trading in the Consolidated Shares in board lots of 1,000 Consolidated Shares (in the form of existing share certificates in the colour of yellow) opens	9:00 a.m. on Wednesday, 2 October 2019
First day for free exchange of existing share certificates in the colour of yellow for new share certificates in the colour of blue for the Consolidated Shares	Wednesday, 2 October 2019
Designated broker starts to stand in the market to provide matching services for odd lots of the Consolidated Shares.....	9:00 a.m. on Thursday, 17 October 2019

EXPECTED TIMETABLE

- Original counter for trading in the Consolidated Shares
in board lots of 10,000 Consolidated Shares (in the form of
new share certificates in the colour of blue) re-opens..... 9:00 a.m. on Thursday,
17 October 2019
- Parallel trading in the Consolidated Shares (in the form of
new share certificates in the colour of blue and existing
share certificates in the colour of yellow) commences 9:00 a.m. on Thursday,
17 October 2019
- Temporary counter for trading in the Consolidated Shares
in board lots of 1,000 Consolidated Shares (in the form of
existing share certificates in the colour of yellow) closes 4:00 p.m. on Wednesday,
6 November 2019
- Parallel trading in the Consolidated Shares (in the form of
new share certificates in the colour of blue and existing
share certificates in the colour of yellow) ends..... 4:00 p.m. on Wednesday,
6 November 2019
- Designated broker ceases to stand in the market to provide
matching services for odd lots of the Consolidated Shares 4:00 p.m. on Wednesday,
6 November 2019
- Last day for free exchange of existing share certificates
in the colour of yellow for new share certificates
in the colour of blue for the Consolidated Shares Friday, 8 November 2019

The expected timetable set out above is subject to the results of the EGM and is therefore for indicative purpose only. All times and dates in this circular refer to Hong Kong local times and dates. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.



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CHINA AGROFORESTRY LOW-CARBON HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 01069)

Executive Directors:

Professor Fei Phillip (*Chairman*)
Mr. Li Wenjun (*Chief Executive Officer*)
Ms. Feng Jiamin
Mr. Wang Yue
Mr. Wong Hiu Tung

Registered Office:

Clifton House
75 Fort Street
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Non-executive Director:

Professor Liu Zhikun

*Principal Place of Business
in Hong Kong:*

Rooms 1002–1003
10/F Great Eagle Centre
23 Harbour Road
Wanchai, Hong Kong

Independent Non-executive Directors:

Ms. Tian Guangmei
Mr. Liang Guoxin
Mr. Liu Zhaoxiang

23 August 2019

To the Shareholders

Dear Sir or Madam,

**PROPOSED SHARE CONSOLIDATION;
PROPOSED CHANGE IN BOARD LOT SIZE; AND
NOTICE OF THE EGM**

1. INTRODUCTION

Reference is made to (i) the announcements of the Company dated 1 August 2019, 8 August 2019 and 21 August 2019 in relation to the proposed Share Consolidation and Change in Board Lot Size.

The purpose of this circular is to provide the Shareholders with further information regarding, among other things, (i) the Share Consolidation; (ii) the Change in Board Lot Size; and (iii) the notice of the EGM.

LETTER FROM THE BOARD

2. PROPOSED SHARE CONSOLIDATION

The Board proposes to implement the Share Consolidation on the basis that every forty (40) Existing Shares will be consolidated into one (1) Consolidated Share.

Effects of the proposed Share Consolidation

As at the Latest Practicable Date, 11,024,220,415 Existing Shares have been allotted and issued. Upon the Share Consolidation becoming effective and assuming that no new Existing Shares are issued or repurchased from the date hereof until the Effective Date, not less than 275,605,510 Consolidated Shares will be in issue.

Other than the expenses to be incurred in relation to the Share Consolidation, the implementation of the Share Consolidation will not alter the underlying assets, business operations, management or financial position of the Company or the shareholdings, proportionate interests or rights of the Shareholders, save for any fractional Consolidated Shares to which the Shareholders may be entitled.

Conditions of the Share Consolidation

The Share Consolidation is conditional upon the following conditions:

- (i) the passing of an ordinary resolution to approve the Share Consolidation by the Shareholders at the EGM;
- (ii) the compliance with all relevant procedures and requirements under the laws of Cayman Island (where applicable); and
- (iii) the Listing Committee of the Stock Exchange granting approval for the listing of, and permission to deal in, the Consolidated Shares.

Subject to the satisfaction of all the above conditions, it is expected that the Share Consolidation will become effective on the Effective Date.

Listing application

An application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and the permission to deal in, the Consolidated Shares upon the Share Consolidation becoming effective.

As at the Latest Practicable Date, the Company does not have any other derivatives, options, warrants, other securities or conversion rights or other similar rights which are convertible or exchangeable into, any Existing Shares or Consolidated Shares. The Company will make application to the Listing Committee of the Stock Exchange for the listing of, and the permission to deal in, any Consolidated Shares which may fall to be allotted and issued upon exercise of any options which may be granted under the Share Option Scheme, as and when appropriate.

LETTER FROM THE BOARD

Subject to the granting of listing of, and permission to deal in, the Consolidated Shares on the Stock Exchange upon the Share Consolidation becoming effective, as well as compliance with the stock admission requirements of the HKSCC, the Consolidated Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Consolidated Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements will be made for the Consolidated Shares to be admitted into CCASS established and operated by HKSCC.

None of the Existing Shares are listed or dealt in on any other stock exchanges other than the Stock Exchange, and at the time when the Share Consolidation becoming effective, the Consolidated Shares in issue will not be listed or dealt in on any stock exchange other than the Stock Exchange, and no such listing or permission to deal in being or is proposed to be sought.

Fractional entitlement to Consolidated Shares

Fractional Consolidated Shares arising from the Share Consolidation, if any, will be disregarded and will not be issued to the Shareholders but all such fractional Consolidated Shares will be aggregated and, if possible, sold for the benefit of the Company. Fractional Consolidated Shares will only arise in respect of the entire shareholding of a holder of the Existing Shares regardless of the number of share certificates held by such holder.

The Shareholders concerned about losing out on any fractional entitlement are recommended to consult their licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser and may wish to consider the possibility of buying or selling Shares in a number sufficient to make up an entitlement to receive a whole number of the Consolidated Shares.

3. PROPOSED CHANGE IN BOARD LOT SIZE

As at the Latest Practicable Date, the Existing Shares are traded on the Stock Exchange in the board lot size of 40,000 Existing Shares. The Board proposes to change the board lot size for trading on the Stock Exchange from 40,000 Existing Shares to 10,000 Consolidated Shares conditional upon the Share Consolidation becoming effective.

Based on the closing price of HK\$0.01 per Existing Share (equivalent to the theoretical closing price of HK\$0.40 per Consolidated Share) as at the date of the Latest Practicable Date, (i) the value of each existing board lot of Existing Shares is HK\$400; (ii) the value of each board lot of 40,000 Consolidated Shares would be HK\$16,000 assuming the Share Consolidation becoming effective; and (iii) the estimated value per board lot of 10,000 Consolidated Shares would be HK\$4,000 assuming that the Change in Board Lot Size had also been effective.

LETTER FROM THE BOARD

The Change in Board Lot Size will not result in change in the relative rights of the Shareholders.

Arrangement on odd lot trading

In order to facilitate the trading of odd lots of the Consolidated Shares arising from the Share Consolidation, the Company has appointed Fruit Tree Securities Limited to provide a matching service, on a best efforts basis, to those Shareholders who wish to acquire odd lots of the Consolidated Shares to make up a full board lot, or to dispose of their holding of odd lots of the Consolidated Shares during the period from Wednesday, 2 October 2019 to Wednesday, 6 November 2019 (both days inclusive). The Shareholders who wish to use this matching service should contact Mr. Chester Chu of Fruit Tree Securities Limited at Room 1906, 19/F., China Insurance Group Building, Des Voeux Road Central 141, Central, Hong Kong or at the telephone number (852) 2110 3390 during office hours of such period.

Holders of odd lots of the Consolidated Shares should note that the matching of the sale and purchase of odd lots of the Consolidated Shares is not guaranteed. Shareholders who are in any doubt about the odd lots matching arrangement are recommended to consult their own professional advisers.

Exchange of share certificates

Subject to the Share Consolidation becoming effective, which is currently expected to be on 2 October 2019, the Shareholders may during the period from 2 October 2019 to 8 November 2019 (both days inclusive) submit existing share certificates in the colour of yellow for the Existing Shares to the Company's share registrar in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, to exchange for new share certificates in the colour of blue for the Consolidated Shares at the expense of the Company.

Thereafter, share certificates for the Existing Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such other amount as may from time to time be specified by the Stock Exchange) by the Shareholders for each share certificate for the Existing Shares submitted for cancellation or each new share certificate issued for the Consolidated Shares, whichever is higher.

After 4:00 p.m. on Wednesday, 6 November 2019, trading will only be in Consolidated Shares. Share certificates for the Existing Shares will remain effective as documents of title and may be exchanged for share certificates for the Consolidated Shares at any time but will not be accepted for delivery, trading and settlement purposes.

Adjustments in relation to other securities of the Company

The Company has no outstanding options, warrants or securities in issue which are convertible or exchangeable into Shares as at the date of this circular.

LETTER FROM THE BOARD

REASONS FOR THE PROPOSED SHARE CONSOLIDATION AND THE CHANGE IN BOARD LOT SIZE

According to the rule 13.64 of the Listing Rules, where the market price of the securities of the issuer approaches the extremities of HK\$0.01 or HK\$9,995.00, the Stock Exchange reserves the right to require the issuer either to change the trading method or to proceed with a consolidation or splitting of its securities.

The average closing price of the Company's shares during the last 6 months of the Latest Practicable Date is approximately HK\$0.047, which suggests that the Company has a reasonable period of low trading price. Barring any unforeseen circumstances, the current consolidation ratio of the Share Consolidation was primarily determined to allow flexible margin above extremity for the theoretical share price of HK\$0.40 per Consolidation Share (based on the closing price of HK\$0.01 per Share as quoted on the Stock Exchange on the Latest Practicable Date). Accordingly, the Board considered that the Share Consolidation would enable the Company to comply with the trading requirements under the Listing Rules.

Subject to the Share Consolidation becoming effective, the Board also proposes to change the board lot size for trading from 40,000 Existing Shares to 10,000 Consolidated Shares. The Board considers that the Change in Board Lot Size would allow the trading value for each board lot to remain at the level before the Share Consolidation becoming effective and thus could improve the liquidity of the Shares.

With a corresponding upward adjustment in the trading price of the Consolidated Shares, and in view of above, the Board believes that the Share Consolidation and the change in Board Lot Size will make investing in the Shares more attractive to a broader range of investors, in particular to institutional investors whose house rules might otherwise prohibit or restrict trading in securities that are priced below a prescribed floor, and therefore might improve the liquidity of the Shares and further broaden the shareholder base of the Company.

The Board has also taken note that the effect of the Share Consolidation might be offset or affected by subsequent corporate actions that might be proposed by the Company including but not limited to any equity fundraising or any proposal to issue shares or any other securities after the Share Consolidation. As at the Latest Practicable Date, the Company has no intention to carry out any other corporate actions or arrangement to undermine or negate the intended purpose of the Share Consolidation to comply with Rule 13.64 of the Listing Rules in the coming 12 months. Further, as at the Latest Practicable Date, the Company has no agreement, arrangement, understanding for, any potential fund raising activities or any proposal to issue shares or any other securities. Notwithstanding to the above, the Board considered that:

- (i) subject to the prevailing market conditions in the coming 12 months, the Group may consider fund raising activities to replenish its general working capital and/or to finance any potential business opportunities after the completion of the Share Consolidation and Change in Board Lot Size;

LETTER FROM THE BOARD

- (ii) as set out in the announcement of the Company dated 6 August 2019 concerning a proposed acquisition (the “Proposed Acquisition”), the consideration for the Proposed Acquisition and the manner of payment shall be further negotiated between the Company and the potential vendor and be determined in the formal agreement of the Proposed Acquisition. Subject to the final terms of the Proposed Acquisition, the Company could not rule out any possibility of issue of any consideration shares or any other securities for settling the Proposed Acquisition in the coming 12 months; and
- (iii) the Company shall continue to take any appropriate corporate action to comply with, including but not limited to, the relevant Listing Rules, the laws of Hong Kong and the laws of the Cayman Islands which are applicable to the share capital of the Company.

The Company will make further announcement(s) concerning the Proposed Acquisition, and any of the fund raising activities and corporate action of the Company, as and when appropriate, in accordance with the Listing Rules and other applicable rules and regulations.

In view of the above reasons, the Company considers the proposed Share Consolidation and Change in Board Lot Size is justifiable notwithstanding of the potential costs and impact arising from creation of odd lots to Shareholders. Accordingly, the Board is of the view that the Share Consolidation and Change in Board Lot Size is beneficial to and in the interests of the Company and the Shareholders as a whole.

ADJUSTMENTS IN RELATION TO THE OTHER SECURITIES OF THE COMPANY

As at the Latest Practicable Date, the Company does not have any other derivatives, options, warrants, other securities or conversion rights or other similar rights which are convertible or exchangeable into, any Existing Shares or Consolidated Shares, as at the Latest Practicable Date.

Share Options

Under the terms and conditions of the Share Option Scheme, the Share Consolidation may lead to adjustments to the number of shares of the Company available for issue under the unutilised scheme limit of the Share Option Scheme. Following the Share Consolidation, the share scheme limit of the Share Option Scheme shall be adjusted from 1,102,422,041 Shares to 27,560,551 Consolidated Shares. The Company will make application to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in the consolidated shares which may be issued upon the exercise of any options which may be granted under the Share Option Scheme under the adjusted general scheme limit.

LETTER FROM THE BOARD

EGM

Pages 12 to 13 of this circular contains a notice convening the EGM which will be held at Rooms 1002-1003, 10/F, Great Eagle Centre, 23 Harbour Road, Wanchai, Hong Kong on Friday, 27 September 2019 at 10:00 a.m., whereat ordinary resolution will be proposed to approve the Share Consolidation.

A form of proxy for use at the EGM is accompanied with this circular. If you are not able to attend the EGM or any adjournment thereof (at the case may be) in person but wish to exercise your right as a Shareholder, you are requested to complete, sign and return the accompanying form of proxy in accordance with the instructions printed thereon and deposit the same with the Company's share registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible but in any event not less than 48 hours before the time fixed for holding of the EGM or adjourned meeting. The lodging of the proxy form will not preclude you from attending any voting in person at the EGM or any adjourned meeting if you so wish. Pursuant to Rule 13.39(4) of the Listing Rules, any vote of shareholders at a general meeting must be taken by poll. Therefore, the resolution put to the vote at the EGM will be taken by way of poll. After the conclusion of the EGM, the Company will announce the results of the poll in the manner prescribed under Rule 13.39(5) of the Listing Rules

4. RECOMMENDATION

The Board considers that the Share Consolidation is in the interests of the Company and the Shareholders as a whole and therefore recommends that all Shareholders vote in favour of the relevant resolution to be proposed at the EGM.

5. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

By order of the Board of
China Agroforestry Low-Carbon Holdings Limited
Fei Phillip
Chairman and Executive Director

Shenzhen, the PRC, 23 August 2019

NOTICE OF THE EGM



中國農林低碳控股有限公司
CHINA AGROFORESTRY LOW-CARBON HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 01069)

NOTICE IS HEREBY GIVEN THAT an extraordinary general meeting (the “**EGM**”) the members (the “**Members**” and each a “**Member**”) of China Agroforestry Low-Carbon Holdings Limited (the “**Company**”) will be held at Rooms 1002–1003, 10/F, Great Eagle Centre, 23 Harbour Road, Wanchai, Hong Kong on Friday, 27 September 2019 at 10:00 a.m. for the purpose of considering and, if thought fit, passing (with or without modifications) the following resolution as an ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT** subject to and conditional upon The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) granting the listing of, and permission to deal in, the Consolidated Shares (as defined below) to be in issue upon the Share Consolidation (as defined below) becoming effective, with effect from Wednesday, 2 October 2019:

- (a) every forty (40) issued ordinary shares in the share capital of the Company be consolidated (the “**Share Consolidation**”) into one (1) ordinary share (each a “**Consolidated Share**”) in the share capital of the Company;
- (b) all of the Consolidated Shares shall rank *pari passu* in all respects with each other;
- (c) any fractional Consolidated Shares resulting from the Share Consolidation will be disregarded and will not be issued to the shareholder(s) of the Company concerned, but all such fractional Consolidated Shares will be aggregated and, if possible, sold for the benefit of the Company in such manner and on such terms as the directors of the Company (the “**Directors**”) may think fit; and
- (d) the Directors and such person or persons authorised by the Directors be and are hereby authorised to do all such acts and things and to sign and execute all such documents, including under seal where applicable, on behalf of the Company, as they shall, in their absolute discretion, consider necessary, desirable or expedient to implement and give effect to any or all of the foregoing.”

By order of the Board of
China Agroforestry Low-Carbon Holdings Limited
Fei Phillip
Chairman and Executive Director

Hong Kong, 23 August 2019

NOTICE OF THE EGM

Notes:

1. A member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and on a poll vote instead of him. A proxy need not be a member of the Company.
2. All resolutions at the extraordinary general meeting will be taken by way of poll.
3. Where there are joint holders of any share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders be present at the EGM the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
4. In order to be valid, a form of proxy and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power of authority, must be deposited at the Company's Registrars in Hong Kong, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than forty-eight (48) hours before the time fixed for holding the EGM or any adjournment thereof.
5. Delivery of an instrument appointing a proxy will not preclude a member from attending and voting in person at the EGM or adjourned meeting.
6. The register of members of the Company will be closed from 24 September 2019 to 27 September 2019 (both days inclusive), during which period no transfer of shares of the Company will be registered. In order to qualify for attending and voting at the meeting, all transfers of shares of the Company accompanied by the relevant share certificates and appropriate transfer forms must be lodged with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, for registration not later than 4:30 p.m. on 23 September 2019.
7. Members are advised to read the circular of the Company dated 23 August 2019 which contains information concerning the resolution to be prepared in the EGM.
8. References to time and dates in this notice are to Hong Kong time and dates.
9. In the event of inconsistency between any translation and the English text hereof, the English text will prevail.