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TUNGTEX (HOLDINGS) COMPANY LIMITED

同得仕（集團）有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00518)

EXTENSION OF EXCLUSIVITY PERIOD UNDER THE MEMORANDUM OF UNDERSTANDING IN RELATION TO A POSSIBLE DISPOSAL

This announcement is made by Tungtex (Holdings) Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the “**SFO**”) (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 11 July 2019 (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

EXTENSION OF EXCLUSIVITY PERIOD

Pursuant to the MOU entered into between the Company and the Potential Purchaser in relation to the Possible Disposal, the exclusivity period expired on 25 August 2019.

On 26 August 2019, the Company and the Potential Purchaser entered into a supplemental agreement to extend the exclusivity period to 9 September 2019 or such other later date as may be agreed by the parties in writing. Save as aforesaid, there is no other change to the terms of the MOU.

The Company will make further announcement(s) in respect of the Possible Disposal as and when required under the Listing Rules.

The MOU, save for provisions relating to exclusivity period, termination, costs and fees, confidentiality and certain miscellaneous provisions, is non-legally binding in nature. As such, the Possible Disposal may or may not proceed. Shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of the Board
Tungtex (Holdings) Company Limited
Martin Tung Hau Man
Chairman

Hong Kong, 26 August 2019

As at the date of this announcement, the executive directors of the Company are Mr. Martin Tung Hau Man, Mr. Raymond Tung Wai Man and Mr. Billy Tung Chung Man; and the independent non-executive directors are Mr. Tony Chang Chung Kay, Mr. Robert Yau Ming Kim, Mr. Leslie Chang Shuk Chien and Mr. Kenneth Yuen Ki Lok.