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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

**COMPLETION OF CONNECTED TRANSACTION
ISSUE OF CONVERTIBLE NOTE 2019
UNDER SPECIFIC MANDATE**

Reference is made to the joint announcement of the Company and Easyknit International Holdings Limited dated 17 June 2019 (“**Announcement**”) in relation to the proposed issue of a convertible note. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that all conditions precedent under the Subscription Agreement have been fulfilled and the completion took place on 28 August 2019. The 3% Convertible Note due 2024 (5 years) in the principal amount of HK\$70,000,000 has been issued by the Company to the Subscriber in accordance with the terms under the Subscription Agreement.

By Order of the Board
Eminence Enterprise Limited
Kwong Jimmy Cheung Tim
Chairman and Chief Executive Officer

Hong Kong, 29 August 2019

As at the date hereof, the Board comprises Mr. Kwong Jimmy Cheung Tim and Ms. Lui Yuk Chu as executive directors, and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive directors.