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China Jinmao Holdings Group Limited
中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00817)

COMPLETION OF ISSUE OF DOMESTIC CORPORATE BONDS

Reference is made to the announcements of China Jinmao Holdings Group Limited (the “**Company**”) dated 18 July and 23 August 2019 (the “**Announcements**”) in relation to the issue of the Corporate Bonds. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the Announcements.

The Board wishes to announce that on 28 August 2019, the Issuer, Shanghai Jinmao Investment Management Group Co., Ltd. (上海金茂投資管理集團有限公司), a wholly-owned subsidiary of the Company, completed the issue of the Corporate Bonds to qualified investors with an amount of RMB2,000,000,000. The Corporate Bonds have a term of 5 years, and the Issuer shall be entitled to adjust the coupon rate and the investors shall be entitled to sell back the Corporate Bonds at the end of the third year. The final coupon rate of the Corporate Bonds is fixed at 3.65% based on the book-building process with the lead underwriters.

The Issuer intends to use the proceeds from the issue of the Corporate Bonds for the repayment of its debts.

By order of the Board
China Jinmao Holdings Group Limited
NING Gaoning
Chairman

Hong Kong, 29 August 2019

As at the date of this announcement, the Directors of the Company are Mr. NING Gaoning (Chairman), Mr. YANG Lin and Mr. AN Hongjun as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. LAU Hon Chuen, Ambrose, Mr. SU Xijia and Mr. GAO Shibin as Independent Non-executive Directors.