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REAL GOLD MINING LIMITED

瑞金礦業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 246)

UPDATE ON THE RESUMPTION DEADLINE

The board of directors (the “**Board**”) of Real Gold Mining Limited (the “**Company**”) is making this announcement to provide the latest update on the resumption of trading in the securities of the Company.

The Board announces that the Company received a letter from The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) on 28 August 2019 whereby the Stock Exchange stated, among other things, that after consultation with the SFC, the Stock Exchange confirmed that notwithstanding the Company’s failure to resume trading in its securities by 31 July 2019, the Stock Exchange will withhold exercising its right to cancel the listing of the Company under Rule 6.01A(2)(b)(ii) of the Rules Governing the Listing of Securities on the Stock Exchange (“**Listing Rules**”) for three months, i.e. until 31 October 2019. The Stock Exchange has also stated for the avoidance of doubt that their confirmation is without prejudice to the Stock Exchange exercising its right under Rule 6.01A of the Listing Rules immediately after the expiry of such three-month period and all other rights under the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Real Gold Mining Limited
Lu Chunxiang
Chairman

Hong Kong, 29 August 2019

As at the date of this announcement, the executive directors are Mr. Lu Chunxiang (Chairman), Mr. Li Feng, Mr. Ren Yancheng, Mr. Guo Honggang and Mr. Kirk Vincent Wiedemer; and the independent non-executive directors are Mr. Liu Aiguo, Ms. Zhang Hui and Ms. Wang Xu.