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XIAOMI CORPORATION

小米集团

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)

(Stock Code: 1810)

VOLUNTARY ANNOUNCEMENT WITHDRAWAL OF APPLICATION FOR CHINESE DEPOSITARY RECEIPT (CDR) OFFERING

This announcement is made by Xiaomi Corporation (the “**Company**” and, together with its subsidiaries, the “**Group**”) on a voluntary basis to inform the shareholders of the Company and potential investors of the latest business development of the Group.

On June 7, 2018, the Company filed an application for a public offering of CDRs in mainland China (the “**CDR Offering**”) with the China Securities Regulatory Commission (the “**CSRC**”). Given that the Company is currently focusing on the business development of the Group and holds adequate capital, after careful consideration and deliberation, it has decided to terminate the proposed CDR Offering. The Company has submitted an application to the CSRC to withdraw its application for the proposed CDR Offering and the CSRC has accepted such withdrawal application.

By order of the Board
Xiaomi Corporation
Lei Jun
Chairman

Hong Kong, August 30, 2019

As at the date of this announcement, the Board comprises Mr. Lei Jun as Chairman and Executive Director and Mr. Lin Bin as Executive Director, Mr. Koh Tuck Lye and Mr. Liu Qin as Non-executive Directors, and Dr. Chen Dongsheng, Prof. Tong Wai Cheung Timothy and Mr. Wong Shun Tak as Independent Non-executive Directors.