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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Issuance Results of 2019 Mid-Term Notes (the Third Tranche)

On 28 August 2019 and 29 August 2019, Zijin Mining Group Co., Ltd.* (the "Company") carried out the issuance of the 2019 Mid-Term Notes (the Third Tranche). The scale of issuance amounted to RMB2.5 billion in total. All the proceeds have been received into account on 30 August 2019. The issuance results are as follows:

Name	Zijin Mining Group Co., Ltd.* 2019 Mid-Term Notes - Third Tranche		
Abbreviation	19 Zijin Mining MTN003		
Code	101901191	Term	Five years
Date of initial interest accrued	30 August 2019	Date of maturity	30 August 2024
Planned issue amount	RMB2.5 billion	Actual issued	RMB2.5 billion
Coupon rate	3.95% (SHIBOR1Y+90bp)	Issue price	RMB100 (face value)
Bookrunner	Bank of China Limited		
Lead underwriter	Bank of China Limited		
Joint lead underwriter	Industrial and Commercial Bank of China Limited		

For details of the mid-term notes issuance, please refer to the announcements on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com).

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the Board to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Fang Qixue, and Ms. Lin Hongying as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Zhu Guang, Sit Hoi Wah, Kenneth, and Cai Meifeng as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 30 August 2019

** The Company's English name is for identification purpose only*