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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

**U.S.\$200,000,000 5.0 PER CENT. GUARANTEED
BONDS DUE 2020 (THE “BONDS”)**

(Stock Code: 5713)

Unconditionally and Irrevocably Guaranteed by

China Industrial Securities International Brokerage Limited

興證國際證券有限公司

(Incorporated in Hong Kong with limited liability)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**China Industrial
Securities International**

**China Minsheng
Banking Corp., Ltd.,
Hong Kong Branch**

Zhongtai International

Joint Lead Managers and Joint Bookrunners

**Industrial Bank Co., Ltd.
Hong Kong Branch**

**Orient Securities
(Hong Kong)**

Everbright Sun Hung Kai

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 26 August 2019, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 2 September 2019.

By order of the Board

China Industrial Securities International Financial Group Limited
Huang Yilin
Chairman

Hong Kong, 30 August 2019

As at the date of this announcement, the directors of China Industrial Securities International Financial Group Limited are Mr. Huang Yilin (Chairman), four executive Directors, namely Mr. Huang Jinguang, Mr. Wang Xiang, Ms. Zeng Yanxia and Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Ms. Hong Ying, Mr. Tian Li and Mr. Qin Shuo.