

## Monthly Return of Equity Issuer on Movements in Securities

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For the month ended (dd/mm/yyyy) : 31/08/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

China Jicheng Holdings Limited	
02/09/2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>1027</u> Descrip	ption :	otion : China Jicheng					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	6,250,000,000	HK\$0.0016	HK\$10,000,000.00				
Increase/(decrease)	0		0				
Balance at close of the month	6,250,000,000	<u>HK\$0.0016</u>	HK\$10,000,000.00				
(2) Stock code : <u>N/A</u> Descrij	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$10,000,000.00

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,786,000,000			<u> </u>
Increase/ (decrease) during the month				
Balance at close of the month	3,786,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares			<b>C</b> 11 1	<b>T</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
Exercise price:						
<u>HK\$0.045</u>						
(23/01/2015)						
Ordinary shares	-	-		-	-	375,000,000
(Note 1)						
2.N/A						
shares						
(Note 1)						
2.21/4						
<u>3.N/A</u>						
( / / )						
shares						
(Note 1)						
			Total A. (Or	dinary shares)	N/A	
				Terence shares)		
			(1101	(Other class)		
Total funds raised dur	ing the month	from evercise of	\f			
options (State currenc			N/A			
	151		11/17			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value as nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
	- 				
Class of shares		-			
issuable (Note 1) Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy)	( / / )	_			
Stock code (if listed) Class of shares		-			
issuable (Note 1) Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
3.N/A	-				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)		_			
EGM approval date (if applicable)	( / / )	_			
4.N/A	-				
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) N/A		-

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A						
2. 10/1						
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
		·				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
· · · · · · · · · · · · · · · · · · ·		,		nary shares) <u>N/A</u>		_
				ence shares) N/A		_
			(	Other class) N/A	A	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u> /A	-	
	-	
	-	
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

rype of issue       At price:       State currency       Class of shares issuable (Note 1)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of
1. Rights issue       At price : State currency       Issue and allotment (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)		Type of issue		Class of shares issuable				
1. Regist issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(/ / )$ (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State       Issue and allotment $(/ / )$ 2. Open offer       At price : State       Issue and allotment $(/ / )$ Before       At price : State       Issue and allotment $(/ / )$ 3. Placing       At price : State       Class of shares issuable	1		State	. ,	( / .	/ )		
$\frac{(dd'nm'yyyy)}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$	1.	Rights issue		date : (dd/mm/yyyy)				
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Class of shares issuable           Class of shares issuable          State          Class of shares issuable				EGM approval date: (dd/mm/yyyy)	( / .	/ )	<u>N/A</u>	N/A
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Class of shares issuable           Class of shares issuable          State          Class of shares issuable				Class of shares issuable				
2. Open offer At price : currency $(d/mn/yyy)$ EGM approval date: $(//)$ (d/mn/yyy) 3. Placing At price : State $(//)$ (d/mn/yyy) EGM approval date: $(//)$ (d/mn/yyy) EGM approval date: $(//)$ (d/mn/yyy) At price : State $(//)$ (d/mn/yyy) EGM approval date: $(//)$ (//) (/) (/) (/) (/) (/) (/) (/)								
3. Placing       At price : State currency       Class of shares issuable (///)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (//)       (//)       N/A         Bonus issue       At price : State currency       Issue and allotment (//)       (//)       N/A         Image: State currency       Image: State currency       Image: State currency       N/A       N/A         Image: State currency       Image: State currency       Image: State currency       N/A       N/A         Image: State currency       Image: State currency       Image: State currency       N/A       N/A         Image: State currency       Image: State currency       Image: State currency       Image: State currency       N/A         Image: State currency       Image: State currency       Image: State currency       Image: State currency       N/A         Image: State currency       Image: S	2.	Open offer	At price : State currency		( / .	/ )		
N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (///)				EGM approval date: (dd/mm/yyyy)	( /	/ )		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Begin approval date: $(d/mm/yyyy)$ $N/A$ $N/A$ Via the state issue $N/A$ $N/A$ Class of shares issuable $N/A$ $N/A$ Via the state issue $N/A$ $N/A$ 4. Bonus issue       Issue and allotment $(///)$ Bonus issue       Issue and allotment $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$							<u>N/A</u>	<u>N/A</u>
<ul> <li>3. Placing At price : currency date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li><u>N/A</u> <u>N/A</u></li> <li>4. Bonus issue</li> <li>4. Bonus issue</li> <li>Class of shares issuable(Note 1)</li> <li>Issue and allotment ( / / ) (date : (dd/mm/yyyy))</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> </ul>								
Image: Addition of the line line of the line of the line line line of the line of the	3.	Placing	At price ·		( /	/ )		
N/A     N/A       Class of shares issuable				EGM approval date: (dd/mm/yyyy)	( /	/ )		
(Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / .	/ )		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	( /	/ )		
							<u>N/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant theretoNo. of new shares of issuer whice may be issued pursuant thereto as a close of th month
	Class of shares issuable Ordinar (Note 1) Shares	
9. Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)
	EGM approval date: ( / / (dd/mm/yyyy)	)
		<u>N/A N/A</u>
	Class of shares issuable(Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)
	EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A N/A</u>
	Total E. (Ordinary s (Preference s	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

**IV** Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the ssuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable.

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrat of Companies.

Remarks (if any):

Submitted by:	Chiu Kung Wai	_	
Title:	Company Secretary		

(Director, Secretary or other duly authorised officer)

### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.