

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchang	ges and Clearing	Limited		
Name of Issuer Date Submitted	Natural Dairy 02/09/2019	(NZ) Holdings Limi	ited (In Provisi	onal Liquidation)
I. Movements in Authoris	sed Share Capita	al		
1. Ordinary Shares				
(1) Stock code: 4	62 Descrip	tion:	ORDINARY	SHARES
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of precedent	ding month	8,000,000,000	0.10	800,000,000.00
Increase/(decrease)				<u>-</u>
Balance at close of the m	onth	8,000,000,000	0.10	800,000,000.00
(2) Stock code : N	/A Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedent	ding month			
Increase/(decrease)			-	
Balance at close of the m	onth			_

31/8/2019

2. Preference Snares					
Stock code : 1	N/A	_Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding m	onth			
Increase/(decrease)				- —	
Balance at close of the r	nonth				
3. Other Classes of Shar	es				
Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding m	onth			
Increase/(decrease)				- —	
Balance at close of the r	nonth				
Total authorised share cacurrency):	apital at	the end o	of the month (State	HKD 8	00,000,000.00
II. Movements in Issued	l Share	Capital			
		No. of ord	linary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	2,70	08,782,228	N/A	N/A	N/A
Increase/ (decrease) during the month		<u> </u>			
Balance at close of the month	2,70	08,782,228			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
approval date		Movement du	iring the month	thereto		
(dd/mm/yyyy) and					_	
class of shares	G . 1		a 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
N/A						
			Total A. (Ord	inary shares)	N/A	
			(Prefe	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		from exercise	of			
options (State currence	:y)			Nil		

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mon	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>-</u>				
	-				
(/ /)			<u> </u>		-
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)	_			
2.					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_			
<u>3.</u>	-				
	· 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable)					
	(/ /)				
4.	-				
	-				
(/ /)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	To	otal B. (Ordi	nary shares) Nil		
		(Prefer	ence shares) N/A	1	•
		((Other class) N/A	<u>\</u>	.

Convertibles (i.e. Convertib	le into	Shares of the Is	ssuer whic	h are t	o be Listed)			
Class and description		Currency of amount outstanding	Amount a	eding	e Converted during the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bond A		HKD	112,874,4	30.50	0	112,874,430.50	0	45,149,772
Stock code (if listed)	N/A							
Class of shares	11/A	<u>: </u>						
issuable (Note 1)		Ordinary Shares	s					
Subscription price	-	HKD2.50	<u> </u>					
EGM approval date		11122 2.00						
(if applicable)								
(dd/mm/yyyy))		(/ /)						
2. Convertible Bond B		HKD	463,344	.000	0	463,344,000	0	231,672,000
			,	,	-	,	•	
Stock code (if listed)	N/A				• •			
Class of shares	11/11							
issuable (Note 1)		Ordinary Shares	s					
Subscription price		HKD2.00						
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		(/ /)						
3.								
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		(/ /)						
4.								
Contract (CCP of 1)		·						
Stock code (if listed)								
Class of shares								
issuable (Note 1)								
Subscription price EGM approval date								
(if applicable)								
(dd/mm/yyyy)		(/ /)						
(dd/IIIII/yyyy)		(, ,)			Total C (Or	dinary shares) N	r i 1	
						erence shares) N		=
					(1101)	(Other class) N		_
						(_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//) shares (Note 1)		
2.		
shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable _ (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) N/A AGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ / At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A **Ordinary** of shares Class repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A**Ordinary** Class of shares issuable shares (*Note 1*) 8. Consideration issue At price : State currency Issue and allotment (/ / date: (dd/mm/yyyy) N/A

EGM approval date:

(dd/mm/yyyy)

(/ /)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State 10. Other (/ / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/ATotal increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

For	M	[ain	R	oard and	1 GFM	listed	licquer

Remarks (if any):
Submitted by: Yat Kit Jong
Title: Joint Provisional Liquidator (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.