

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/08/2019		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	REXLot	Holdings Limited		
Date Submitted	02/09/20	19		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :555	Descrip	otion :	REXLOT HO	OLDINGS
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding	ng month	20,000,000,000	0.01	200,000,000
Increase/(decrease)		0		0
Balance at close of the mor	th	20,000,000,000	0.01	200,000,000
(2) Stock code : N/A	Descrip	otion :	N/A	1
		No. of ordinary shares		Authorised share capital (State currency)
Balance at close of preceding	ng month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the mor	ith	N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	Α
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
Total authorised share capital at the er (HKD):	nd of the month		200,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	15,042,743,007	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	15,042,743,007	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes c	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant thereto	
including EGM	N	lovement durir	ng the month		thereto	thereto as at close of the month
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Ciantea	Excroised	Cariociica	Бароса		
Scheme 2012						
Scheme 2012						
(28/06/2012)						
	0	0	0	0	0	0
Ordinary shares	0	0	0		0	0
(Note 1)						
0.37/4						
2. N/A						
(/ /)						
shares	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
(11010 1)		Tota	I A. (Ordinar	v shares)	0	
		. 314	(Preferenc		N/A	
			•	ner class)	N/A	
Total funds raised d	uring the mon	th from everci		0.000)		
of options (HKD)	uning the mon	an nom exerci	30		0	

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		1				
2. N/A	(/ /)				
	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,					
	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
, , , , , , , , , , , , , , , , , , , ,						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	, , ,	,				
	27/4	27/4	27/4	37/4	27/4	27/4
	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
` Ota ala anala ('f l'ata al\						
Class of shares issuable (Note 1)						
Subscription price		_				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	<u> </u>		, .			
		Total B		ary shares) ce shares)		_
				ther class)		_
			`	·		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds 2017	_					
(under general mandate)	_					
	— 1117¢	100 006 612 06		100 006 643 06		104.051.026
Stock code (if listed)	HK\$	100,906,642.86		100,906,642.86		194,051,236
Class of shares	11/12					
issuable (Note 1)	Ordinary					
	HK\$0.52*(remark	ks)				
EGM approval date						
(if applicable) (dd/mm/yyyy))	N/A					
2. Convertible Bonds 2019	11/12					
(under general mandate)						
	_					
	HK\$	464,338,936.00		464,338,936.00		359,952,663
Stock code (if listed)	N/A					
Class of shares	O-4:					
issuable (Note 1) Subscription price	Ordinary HK\$1.29**(remai	rks)				
EGM approval date	III (Tellian	K3)				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. Convertible Bonds 2019	_					
(under specific mandate)						
		07.062.550.50		97.062.550.50		67 401 124
Stock code (if listed)	HK\$ N/A	87,063,550.50		87,063,550.50		67,491,124
Class of shares	1 1/ / 1 2					
issuable (Note 1)	Ordinary					
	HK\$1.29**(remai	rks)				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(11/06/2014)					
4. N/A	(12,00,=0=0,					
	_					
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		<u> </u>		_		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		IC		nary shares) ence shares)		_
				Other class)		
			(<u> </u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
- (No. 4)	DT / A	NT/A
shares (Note 1)	N/A	N/A
2. N/A		
shares (Note 1)	N/A	N/A
Shales (Note 1)	IV/A	
0 277		
3. N/A		
shares (Note 1)	N/A	N/A
	14/11	
Total D (Ordinary aboves)	NT/A	
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	

Ot	her Movements Type of Issue	in issued Sha	ыге Сарітаі				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment	(/ /)		
			currency	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u> N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	. N /A
							IN/A	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)	, ,	,	,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	NT/A
								N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	XY/A	27/4
								N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)	N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary share	s) N/A	
		(Preference share	s) N/A	- -
		(Other clas	s) <u>N/A</u>	-
То	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	0
			(2)	N/A
To	otal increase / (decrease) in preference shares d	during the month (i.e. Total of A to E):		N/A
To	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	0	N/A
(7	r. These figures should be the same as the relevan apital").)	nt figures under II above ("Movements	s in Issued Sh	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
2 omai	rks (if any):
	version price adjusted from HK\$0.56 per share to HK\$ 0.52 per share with effect from 12 February
2018.	crision price adjusted from 11x40.30 per share to 11x4 0.32 per share with effect from 12 reprudity
	· · · · · · · · · · · · · · · · · · ·
	version price adjusted from HK\$1.37 per share to HK\$1.29 per share with effect from 12 February
2018.	
	tted by: Woo Ming Wah

Notes:

Title:

1. State the class of shares (e.g. ordinary, preference or other).

(Director, Secretary or other duly authorised officer)

Secretary

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.