

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/08/2019		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	Real Nutriceutical Group 03/09/2019	Limited	
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>2010</u>	Description : <u>Ordinal</u>	ry Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	ng month <u>10,000,000,000</u>	0.01	100,000,000
Increase/(decrease)	NIL	_	NIL
Balance at close of the mon	th <u>10,000,000,000</u>	0.01	100,000,000
(2) Stock code : N/A	Description : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month		
Increase/(decrease)		_	
Balance at close of the mon	th		

2. Preference Sh	ares				
Stock code :	N/A Desc	ription :	N/A		
		pref	o. of erence nares	Par value (State currency)	capital
Balance at close	of preceding mon	th			
Increase/(decrea	se)			_	
Balance at close	of the month				
3. Other Classes	of Shares				
Stock code :	N/A Desc	ription :	N/A		
		clas	of other sses of nares	(State	capital
Balance at close	of preceding mont	th			
Increase/(decrea	se)			-	
Balance at close	of the month				
Total authorised s	share capital at the	e end of th	ne month	100,00	00,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	e No. of other		
			shares	classes of shares		
Balance at close of preceding month	1,591,978,666	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>		
Balance at close of the month	1,591,978,666	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (un	der Share Opt	ion Schemes	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Grantea	LACIOIOCU	Caricenca	Еироси		
Scheme adopted						
on 01/02/2010						
(Exercise Price:						
HK\$0.55)						
Ordinary shares	NIL	NIL	NIL	NIL	0	0
(Note 1)						
, ,						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina			
			•	ce shares)		
			(O	ther class)	N/A	
Total funds raised	during the mor	nth from exerc				
of options (HK\$)			N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
·						
Subscription price EGM approval date			_			
(if applicable)	, , ,	`				
(dd/mm/yyyy) 2.N/A	( / /	)	_			
2.11//1						
( / / )						
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3.N/A						
( / / )						
Stock code (if listed) Class of shares			_			
iccuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
	( / /	)	_			
4.N/A						
( / / )						
Stock code (if listed) Class of shares			_			
inquable (Nate 1)						
Subscription price			<del>-</del>			
EGM approval date (if applicable)						
	( / /	)	_			
		Total	R (∩rdin	ary shares) N/A		
		iotai	`	ice shares) N/A		_
				other class) N/A		_

Convertibles (i.e. Convertible	into Shares of t	he Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
2. N/A	_					
	<del>_</del>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / ) - -					
	<del>_</del> 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	_					
	_					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111//yyyy)	( , , )		Total C. (Ordina	ary shares) N/A	1	
			(Preferen	ce shares) N/A	1	<u>-</u> -
			(O	ther class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
•	( / / )		
•	shares (Note 1)		
1			
2.	N/A		
-			
	shares (Note 1)		
-	Shares (Note 1)		
3	N/A		
J 5.	IV/A		
	1 1 1 A		
	abaraa (Nata 1)		
	shares (Note 1)		
.	Tatal D. (Ondia amarah amara)	N1/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

(	Other Movements	s in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)		_		
1	I. Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, ,,,,,			N/A	<u>N/A</u>
				Class of shares				
				Class of shares issuable (Note 1)				
2	2. Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)				
3	3. Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(** )))))			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4	I. Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)		<del></del>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							1077	
				Class of shares redeemed(Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	<u>N/A</u>
	Total E. (Ordina	iry	
	(Preference share		_
	(Other clas	s) <u>N/A</u>	_
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1) N/A	
		(2) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sh E):	ares during the month (i.e. Total of A	0 N/A	
(These figures should be the same as the releva Capital").)	nt figuresunder II above ("Movements	in Issued St	nare

Remarks (if any):
Submitted by: YAN Vivian
Title: Director
(Director, Secretary or other duly authorised officer)
(Director, Cooletary of other daily dutilotical officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.