

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/	mm/yyyy	): <u>31/08/2019</u>				
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Name of Issuer O-Net Technologies (Group) Limited					
Date Submitted	03/09/20	019				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>877</u>	Descrip	otion : <u>Ordinary</u>	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000		
Increase/(decrease)				<u></u>		
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code : N/A	Descrip	otion :		_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	ith					

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
		<b>/-</b>	

Total authorised share capital at the end of the month (State currency):

HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	•	classes of shares
Balance at close of preceding month	802,567,240			
Increase/ (decrease) during the month	19,111,000			
Balance at close of the month	821,678,240			<del></del>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Cancelled Lapsed Granted Exercised 1. Share Option Scheme (09/04/2010) 230,000 230,000 Ordinary shares 12,355,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) 230,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$439,300

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3.						
Class of shares						_
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4.						
( / / )						
Stock code (if listed) Class of shares						
'1.1- /A/-/- /\						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
		Total B	s. (Ordina	ary shares)		
			(Preferen	ice shares)		_
			(C	Other class)		=

Amount at currency of close of amount preceding outstanding month month    Currency of close of amount preceding outstanding month   Converted amount at thereto as at close of the month   Converted close of the month	Convertibles (i.e. Convertible	into Shares of t	he Issuer whi	ch are to be Liste	ed)		
Slock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.  Slock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (	Class and description	amount	close of preceding	during the	close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) (Preference shares)							
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Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares)  (Preference shares)							
EGM approval date (if applicable) (dd/mm/yyyy)	Ouds a substitute matera						
(dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) (Preference shares)	EGM approval date						
Total C. (Ordinary shares)(Preference shares)		, , , , , ,					
(Preference shares)	(dd/mm/yyyy)	( / / )		Total C (Ordina	ary shares)		
(				(Preferen	ce shares)		_
(Other class)				(0	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (ether than under chare option cenemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
Strates (Note 1)		<u> </u>
2		
-	7	
shares (Note 1)	_	
		· ·
3.		
J	_	
	_	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		-
		-
(Other class)		-

Type of Issue  Class of shares M/issuable (Note 1)  1. Rights issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares (dd/mm/yyyy)  Class of shares issuable (Note 1)	) ) <u>4</u>	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares N/issuable (Note 1)  1. Rights issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares N/issuable (Note 1)	) ) <u>4</u>	the month
issuable (Note 1)  1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares N/issuable (Note 1)	) ) <u>4</u>	
Class of shares N/ issuable (Note 1)	<u>4</u>	
Class of shares N/issuable (Note 1)	<u>4</u>	
issuable (Note 1)		
issuable (Note 1)		
State logue and alletment		
2. Open offer At price : State Issue and allotment ( / / date : (dd/mm/yyyy)	)	
EGM approval date: ( / / (dd/mm/yyyy)	)	
		 _
Class of shares <u>N/</u> issuable <i>(Note 1)</i>	<u>A</u>	
3. Placing At price : State Issue and allotment date : (dd/mm/yyyy)	)	
EGM approval date: ( / / (dd/mm/yyyy)	)	
		 _
Class of shares <u>N/</u> issuable <i>(Note 1)</i>	<u>4</u>	
4. Bonus issue  Issue and allotment ( / / date : (dd/mm/yyyy)	)	
EGM approval date: ( / / (dd/mm/yyyy)	)	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-

Type of Issue	No. of new No. of shares of new issuer issued shares of during the issuer month which may pursuant be issued thereto pursuant thereto as at close of the month
	Class of shares <u>N/A</u> issuable (Note 1)
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
10. Other	Class of shares <u>Ordinary</u> issuable <i>(Note 1)</i>
(issue of shares under General Mandate)  At price: State currency HK\$0.	O1 Issue and allotment (01/08/2019) date: (dd/mm/yyyy)
	AGM approval date: (31/05/2019) (dd/mm/yyyy)
	Total E. (Ordinary shares) 18,881,000 (Preference shares) (Other class)
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E): (1) 19,111,000

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	19,111,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A
E): (These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any	):	
N/A		
		_
		_
Submitted by:	Tse Kam Fai	
•		-
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	-

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.