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# 中航國際控股股份有限公司

## AVIC INTERNATIONAL HOLDINGS LIMITED

*(formerly known as CATIC Shenzhen Holdings Limited (深圳中航集團股份有限公司))*  
*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 00161)**

### **ANNOUNCEMENT ON THE PROGRESS OF MAJOR TRANSACTIONS COMPLETION OF DISPOSAL OF 22.35% EQUITY INTEREST IN AVIC SUNDA**

Reference is made to the announcements of AVIC International Holdings Limited (the “**Company**”) dated 26 April 2019, 5 June 2019, 25 July 2019 and 23 August 2019, and the circular dated 24 June 2019 (the “**Circular**”) in relation to, among others, the disposal of 22.35% equity interest in AVIC Sunda. Capitalized terms used herein shall have the same meanings as defined in the Circular unless the context herein requires otherwise.

The Board is pleased to announce that all effective conditions set out in the AVIC Sunda Equity Transfer Agreement were fulfilled and the full consideration of the AVIC Sunda Disposal was received by the Company on 27 August 2019. Accordingly, the registration procedures regarding the transfer of the 149,087,820 A shares in AVIC Sunda by the Company to CMSK completed on 4 September 2019 pursuant to the terms of the AVIC Sunda Equity Transfer Agreement. Upon completion of the AVIC Sunda Disposal, the Company no longer holds any equity interest in AVIC Sunda.

By order of the Board  
**AVIC International Holdings Limited**  
**Liu Hong De**  
*Chairman*

Shenzhen, the PRC, 4 September 2019

*As at the date of this announcement, the Board comprises a total of 9 Directors, Mr. Liu Hong De, Mr. Lai Wei Xuan, Mr. You Lei, Mr. Liu Jun, Mr. Fu Fang Xing and Mr. Chen Hong Liang as executive Directors; and Ms. Wong Wai Ling, Mr. Wu Wei and Mr. Wei Wei as independent non-executive Directors.*