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TIMES CHINA HOLDINGS LIMITED

時代中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1233)

**US\$100,000,000 6.75% SENIOR NOTES DUE 2023
(TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE
US\$400,000,000 6.75% SENIOR NOTES DUE 2023)
(Stock Code: 4499)**

Joint Lead Managers and Joint Bookrunners

Haitong International

CCB International

**China Industrial
Securities International**

**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Reference is made to (a) the notice of the Company dated 16 July 2019 regarding the US\$400,000,000 6.75% senior notes due 2023 issued by the Company on 16 July 2019 (the “**Original Notes**”) and the listing of the Original Notes on the Stock Exchange on 17 July 2019 and (b) the announcement of the Company dated 28 August 2019 regarding the issue by the Company of US\$100,000,000 6.75% senior notes due 2023 additional to the Original Notes (the “**Additional Notes**”). The Original Notes are described in the offering memorandum dated 9 July 2019.

Application has been made to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the supplemental offering memorandum dated 28 August 2019. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 5 September 2019.

By Order of the Board
Times China Holdings Limited
Shum Chiu Hung
Chairman

Hong Kong, 4 September 2019

As at the date of this announcement, the executive directors of the Company are Mr. Shum Chiu Hung, Mr. Guan Jianhui, Mr. Bai Xihong, Mr. Li Qiang, Mr. Shum Siu Hung and Mr. Niu Jimin; and the independent non-executive directors of the Company are Mr. Jin Qingjun, Ms. Sun Hui and Mr. Wong Wai Man.