

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the Company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

China Merchants Bank Co., Ltd. London Branch (the “Issuer”)



招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(H Share Stock Code: 03968)

(Preference Share Stock Code: 04614)

**Issue of US\$60,000,000 Floating Rate Notes due 2022 (the “New Notes”)
(consolidated and form a single series with the existing US\$600,000,000 Floating Rate
Notes due 2022 issued on 19 June 2019 (the “Existing Notes”))
(stock code: 5079)**

under the US\$5,000,000,000 Medium Term Note Programme (the “Programme”)

Placing Agents

CMB International

J.P. Morgan

Reference is made to the formal notice dated 13 June 2019 and 19 June 2019. The US\$5,000,000,000 Medium Term Note Programme was established on 28 May 2014 by China Merchants Bank Co., Ltd. Hong Kong Branch.

The Issuer has made application to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the New Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap.571) of Hong Kong) only, as described in the Offering Circular dated 11 June 2019, the Supplemental Offering Circular dated 12 June 2019 and the Pricing Supplement dated 12 June 2019 relating to the Existing Notes and the Pricing Supplement dated 29 August 2019 relating to the New Notes. The listing of the New Notes is expected to become effective on 5 September 2019.

By Order of the Board
China Merchants Bank Co., Ltd.
Liu Jianjun Seng Sze Ka Mee Natalia
Joint Company Secretaries

4 September 2019

As at the date of this announcement, the executive director of the Company is Tian Huiyu, Liu Jianjun, Wang Liang; the non-executive directors of the Company are Li Jianhong, Fu Gangfeng, Zhou Song, Hong Xiaoyuan, Zhang Jian, Su Min, Wang Daxiong and Luo Sheng; and the independent non-executive directors of the Company are Leung Kam Chung, Antony, Zhao Jun, Wong See Hong, Li Menggang, Liu Qiao and Tian Hongqi.