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PING AN HEALTHCARE AND TECHNOLOGY COMPANY LIMITED

平安健康醫療科技有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1833)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Ping An Healthcare and Technology Company Limited (the “**Company**”) dated August 16, 2019 (the “**Announcement**”) in relation to, among other things, the proposed revision of annual caps of continuing connected transactions. In contemplation for the transactions contemplated thereunder, the Company has proposed new annual caps for the Provision of Products and Services Framework Agreement and the Services Purchasing Framework Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the proposed revision of annual caps under the Provision of Products and Services Framework Agreement and the Services Purchasing Framework Agreement for the years ending December 31, 2019 and 2020; (ii) a letter of advice from the independent financial adviser to the Independent Board Committee and Independent Shareholders regarding the proposed revision of annual caps; and (iii) a letter of recommendation from the Independent Board Committee regarding the proposed revision of annual caps, and the notice of the general meeting is expected to be despatched to the Shareholders on or before September 6, 2019.

As additional time is required to prepare and finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before September 27, 2019.

By order of the Board

PING AN HEALTHCARE AND TECHNOLOGY COMPANY LIMITED

Wang Tao

Chairman

Shanghai, the PRC
September 5, 2019

As at the date of this announcement, the Board comprises Mr. Wang Tao as chairman and executive Director, Mr. Lee Yuan Siong, Mr. Yao Jason Bo, Ms. Cai Fangfang, Mr. Dou Wenwei, Ms. Wang Wenjun and Mr. Law Siu Wah Eddie as non-executive Directors, and Mr. Tang Yunwei, Mr. Guo Tianyong, Mr. Liu Xin and Dr. Chow Wing Kin Anthony as independent non-executive Directors.