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China Animal Healthcare Ltd.
中國動物保健品有限公司*
(Provisional Liquidators Appointed)
(Incorporated in Bermuda with limited liability)
(Hong Kong Stock code: 0940)

**INSIDE INFORMATION – (1) WINDING UP PETITION; (2)
APPOINTMENT OF PROVISIONAL LIQUIDATORS; AND (3)
APPOINTMENT OF EXECUTIVE DIRECTOR
AND
CONTINUED SUSPENSION OF TRADING**

This announcement is made by China Animal Healthcare Ltd (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09, Rule 13.19 and Rule 13.25 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

PETITION FOR THE WINDING UP OF THE COMPANY IN THE SUPREME COURT OF BERMUDA AND APPOINTMENT OF THE JOINT PROVISIONAL LIQUIDATORS

On 30 August 2019, a winding up petition together with the application for the appointment of Mr. Roy Bailey c/o EY Bermuda Ltd, 3 Bermudiana Road, Hamilton, HM08, Bermuda, and Mr. Osman Mohammed Arab and Mr. Lai Wing Lun, both of RSM Corporate Advisory (Hong Kong) Limited, 29/F, Lee Garden Two, 28 Yun Ping Road, Causeway Bay, Hong Kong as joint provisional liquidators (together “**JPLs**”) of the Company was presented and filed with the Supreme Court of Bermuda (the “**Bermuda Court**”) by the Company’s Bermuda Counsel, Conyers Dill & Pearman at

the request of the Company (the “**JPL Application**”).

The JPL Application was heard before the Bermuda Court on 6 September 2019 at 9:30 a.m. (Bermuda time). On the same date, the Bermuda Court granted the order to appoint Mr. Roy Bailey c/o EY Bermuda Ltd, 3 Bermudiana Road, Hamilton, HM08, Bermuda, and Mr. Osman Mohammed Arab and Mr. Lai Wing Lun, both of RSM Corporate Advisory (Hong Kong) Limited, 29/F, Lee Garden Two, 28 Yun Ping Road, Causeway Bay, Hong Kong as the JPLs of the Company with full power, inter alia, to the exclusion of the directors, to continue the business of the Company in so far as is necessary to preserve value of the Company; take possession of the Company’s books and assets, investigate into the Company’s affairs and sell or dispose of any business operation, subsidiary, division or other significant asset of the Company. The winding up petition will be heard by the Bermuda Court on 18 October 2019 at 9:30a.m. (Bermuda Time).

For the avoidance of doubt, the powers of the board of directors of the Company hereby cease with immediate effect.

APPOINTMENT OF EXECUTIVE DIRECTOR

On 28 August 2019, Mr. Yang Jin Xing (“**Mr. Yang**”) was appointed as an additional executive director.

Mr. Yang, 41 years old, studied business administration at Tsinghua University, People's Republic of China in 2008. Mr. Yang was the manager of the assembly department of Dezhou Hongli Group from April 1997 to September 1999. He joined the Group’s engineering department in 2000. Since October 2018, he is the deputy general manager of the engineering department of Inner Mongolia Bigvet Biotech Co., Ltd..

As at the date of this announcement, Mr. Yang owns no shares of the Company and does not have any relationship with any directors, senior management, substantial or controlling shareholders of the Company. Mr. Yang confirms that he has not held other directorships in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years.

CONTINUAL SUSPENSION OF TRADING

At the request of the Company, the shares of the Company have been suspended from trading on the Stock Exchange from 9 a.m. on 30 March 2015. Trading in the Company’s

shares will continue to suspend until further notice.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

For and on behalf of
China Animal Healthcare Ltd.
(Provisional Liquidators Appointed)
Roy Bailey
Osman Mohammed Arab
Lai Wing Lun
Joint Provisional Liquidators
who act without personal liabilities

Hong Kong, 10 September 2019

As at the date of announcement, the executive directors are Mr Wang Yongwei and Mr Yang Jinxing.

** For identification purpose only*