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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHINALCO CAPITAL HOLDINGS LIMITED

(incorporated with limited liability in the British Virgin Islands)

U.S.\$750,000,000 Senior Guaranteed Perpetual Securities

(Stock Code: 5745)

unconditional and irrevocable guaranteed by



ALUMINUM CORPORATION OF CHINA

(中國鋁業集團有限公司)

(an enterprise incorporated with limited liability in the People’s Republic of China)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of China

Barclays

UBS

Joint Bookrunners and Joint Lead Managers

Haitong International

HSBC

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in U.S.\$750,000,000 Senior Guaranteed Perpetual Securities at an initial distribution rate of 4.10 per cent. per annum (the “**Securities**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 4 September 2019. The listing of, and permission to deal in, the Securities is expected to become effective on 12 September 2019.

11 September 2019

As at the date of this announcement, the directors of Chinalco Capital Holdings Limited are Mr. Wang Jun, Mr. Cai Chun and Ms. Hu Weixi.

As at the date of this announcement, the directors of Aluminum Corporation of China 中國鋁業集團有限公司 are Mr. Ge Honglin, Mr. Yu Dehui, Mr. Ao Hong, Mr. Zhang Fusheng, Mr. Deng Zhixiong, Mr. Zhang Yuanrong, Mr. Peng Chen and Mr. Yuan Li.