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**深圳控股有限公司**  
**SHENZHEN INVESTMENT LIMITED**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 00604)**

**ACCEPTANCE OF REGISTRATION FOR  
ISSUE OF ASSET-BACKED NOTES  
BY A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

The board of directors of Shenzhen Investment Limited (the “Company”) announces that Shenzhen Nongke Group Co. Ltd.\* (深圳市農科集團有限公司) (“Nongke Group”), an indirect wholly-owned subsidiary of the Company, has received the Notice of Acceptance of Registration (Zhong Shi Xie Zhu [2019] No. ABN85) dated 4 September 2019 (the “Notice”) issued by the National Association of Financial Market Institutional Investors in relation to the proposed issuance of the asset-backed notes (“Notes”) by Nongke Group in the People’s Republic of China.

The registered amount of the Notes is RMB1.9 billion, such registered amount is valid for a term of two years from the date of the Notice and Nongke Group may issue the Notes in tranches within such period. Minsheng Banking Corp., Ltd. and Huatai Securities Co., Ltd. are the joint lead underwriters. If the proposed issuance of Notes proceeds, it is intended that the proceeds raised therefrom will mainly be used for repayment of bank borrowings and replenishment of working capital of Nongke Group.

The Company will make further announcement in relation to the proposed issuance of the Notes as and when appropriate.

**The proposed issuance of the Notes is subject to market conditions and hence may or may not proceed, and in the event it does proceed, the timing, size and terms are still to be determined. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**SHENZHEN INVESTMENT LIMITED**  
**LU Hua**  
Chairman

Hong Kong, 12 September 2019

*As at the date of this announcement, the Board comprises 9 directors, of which Dr. LU Hua, Mr. HUANG Wei, Mr. MOU Yong and Mr. LIU Chong are the executive directors of the Company, Dr. WU Jiesi and Mr. LIU Shichao are the non-executive directors of the Company and Mr. WU Wai Chung, Michael, Mr. LI Wai Keung and Dr. WONG Yau Kar, David are the independent non-executive directors of the Company.*

*\*For identification purpose only*