

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**ICBC  工银澳门**

**INDUSTRIAL AND COMMERCIAL BANK OF  
CHINA (MACAU) LIMITED**

*(incorporated in Macau with limited liability)*

**US\$500,000,000 2.875 per cent. Subordinated Notes due 2029 (the “Notes”)  
(Stock Code: 5750)**

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

**ICBC Macau**

**ICBC (Asia)**

**Citigroup**

**HSBC**

***Joint Bookrunners and Joint Lead Managers***

**ICBC Singapore**

**ICBC International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 5 September 2019. Permission for the listing of, and dealing in the Notes is expected to become effective on 13 September 2019.

Hong Kong, 12 September 2019

*As at the date of this announcement, the directors of Industrial and Commercial Bank of China (Macau) Limited are Mr. Jiang Yisheng, Mr. Xu Keen, Mr. Huen Wing Ming, Patrick, Mr. Tong Chi Kin, Mr. Shang Jun, Ms. Wang Yixin and Mr. Xu Hai.*