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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**FWD GROUP LIMITED**

*(a limited liability company incorporated in the Cayman Islands)*

**U.S.\$600,000,000 6.375 per cent. Capital Securities (the “Securities”)**

**(Stock Code: 5793)**

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

<b>China Merchants Securities (HK)</b>	<b>Deutsche Bank</b>	<b>HSBC</b>	<b>J.P. Morgan</b>	<b>Mizuho Securities</b>	<b>SMBC Nikko</b>	<b>Standard Chartered Bank</b>	<b>UBS</b>
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Securities at an initial distribution rate of 6.375 per cent. by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular dated 10 September 2019. Permission for the listing of and dealing in the Securities is expected to become effective on 16 September 2019.

By Order of the Board  
**FWD Group Limited**  
**The Honourable Ronald Joseph Arculli**  
*Chairman*

Hong Kong, 13 September 2019