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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



WHARF

Established 1886

Wharf REIC Finance (BVI) Limited
(incorporated in the British Virgin Islands with limited liability)
(the "Issuer")

U.S.\$300,000,000 2.50 per cent. Guaranteed Notes due 2024 (the "Notes")
(Stock Code: 5747)

Issued under the Issuer's U.S.\$3,000,000,000 Medium Term Note Programme

guaranteed by

Wharf Real Estate Investment Company Limited

九龍倉置業地產投資有限公司

(incorporated in the Cayman Islands with limited liability)

Stock Code: 1997

(the "Guarantor")

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

DBS Bank Ltd.

HSBC

Mizuho Securities

**Standard Chartered
Bank**

Joint Bookrunner

Bank of China (Hong Kong)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued under the Issuer's U.S.\$3,000,000,000 Medium Term Note Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 12 December 2018 and the pricing supplement dated 5 September 2019. Permission for the listing of, and dealing in, the Notes is expected to become effective on or about 17 September 2019.

16 September 2019

As at the date of this announcement, the directors of the Issuer are Mr. Stephen T. H. Ng, Mr. Paul Y. C. Tsui and Mr. Peter Z. K. Pao.

As at the date of this announcement, the directors of the Guarantor are Mr. Stephen T. H. Ng, Ms. Doreen Y. F. Lee, Mr. Paul Y. C. Tsui, Ms. Y. T. Leng and Mr. K. H. Leung, together with five Independent Non-executive Directors, namely Mr. Alexander S. K. Au, Hon. Andrew K. Y. Leung, Mr. Andrew J. Seaton, Mr. R. Gareth Williams and Professor E. K. Yeoh.